

Real-Time Reverse Transcription PCR

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INTRODUCTION

Real-time, fluorescence-based reverse transcription polymerase chain reaction (RT-PCR)^[1] has been transformed from an experimental technology into a mainstream scientific tool for the detection of RNA.^[2] This is because of several factors: 1) it is a homogeneous assay, which eliminates the requirement for post-PCR processing; 2) it has a wide dynamic range; 3) there is little interassay variation; and 4) it realizes the inherent quantitative capacity^[3] of PCR-based assays, making it a quantitative, rather than a qualitative, assay. These properties match the evident requirement in molecular medicine for quantitative data (e.g., for measuring viral load,^[4] monitoring of occult disease in cancer,^[5] or examining the genetic basis for individual variation in response to therapeutics through pharmacogenomics).^[6]

THE ASSAY

The principle of fluorescence-based real-time RT-PCR assays is simple: reverse transcription of RNA is reverse-transcribed into cDNA; a suitable detection chemistry reports the presence of PCR products; an instrument monitors the amplification in real time; and an appropriate software analyzes the data.^[7] Because the quality of the RNA template is the single most important determinant of the reproducibility of RT-PCR results,^[8] it is essential to ensure that no inhibitors copurify during the RNA extraction process.^[9]

Real-time RT-PCR can be either a one-tube assay using a single buffer, or a two-tube assay where both first-strand cDNA synthesis and the subsequent PCR step are performed separately under optimal conditions for the respective polymerases. The former is more convenient and reduces the risk of cross-contamination,^[10,11] the latter may be more sensitive and more reproducible.^[12]

The priming of the cDNA reaction from the RNA template is best performed using oligo-dT or target-specific primers. Although random primers yield the most cDNA, they initiate transcripts from multiple points along the RNA, including ribosomal RNA (rRNA), thus producing more than one cDNA per original target. Oligo-dT priming results in a faithful cDNA representation of the mRNA

pool, but it is not a good choice for poor-quality RNA from formalin-fixed archival material. Target-specific primers synthesize the most specific cDNA and provide the most sensitive method of quantification,^[13] but require separate priming reactions for each target.

Viral RTs, used mainly in two-step assays, have a relatively high error rate and a strong tendency to pause, hence producing truncated cDNA.^[14] Avian Myoblastosis Virus-RT (AMV-RT) is more robust and processive than Moloney Murine Leukemia Virus-RT (MMLV-RT)^[15] and retains significant polymerization activity up to 55°C,^[16] whereas native MMLV-RT has significantly less RNaseH activity than native AMV-RT^[17] but is less thermostable. Several DNA-dependent DNA polymerases exhibit both RNA- and DNA-dependent polymerization activities in the presence of Mn²⁺.^[18,19] It is also possible to use blends of reverse transcriptases in RT-PCR reactions, which can result in higher reverse transcription efficiencies than the individual component enzymes.

CHEMISTRIES

Detection chemistries fall into two groups:

1. Nonspecific chemistries usually involve the detection of an intercalating dye (e.g., SYBR green I) (Fig. 1A).^[20] The PCR product can be verified by plotting fluorescence as a function of temperature to generate a melting curve of the amplicon.^[21] Because the melting temperature (T_m) of the amplicon depends markedly on its nucleotide composition, it is possible to identify the signal obtained from the correct product. A characteristic melting peak at the amplicon's T_m will distinguish it from amplification artefacts that melt at lower temperatures in broader peaks.
2. Specific chemistries make use of template-specific fluorescent probes for each PCR assay. These probes can be structured (e.g., Scorpions, Molecular Beacons) or linear (e.g., TaqMan, Light-Cycler probes). Probes may contain reporters and quenchers, or make use of the quenching properties of the DNA. All operate on the same principle: A fluorescent signal is only generated if the amplicon-specific probe hybridizes to its complementary target (Fig. 1B).

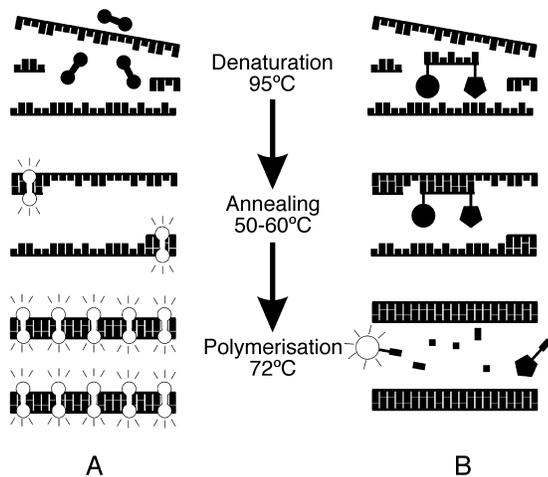


Fig. 1 Real-time detection chemistries. (A) Nonspecific (e.g., SYBR green I). In solution, the unbound dye exhibits little fluorescence; during the PCR assay, increasing amounts of dye bind to the nascent double-stranded DNA. When monitored in real time, this results in an increase in the fluorescence signal as the polymerization proceeds, and that falls off during the denaturation step. Consequently, the increasing amounts of amplified DNA can be monitored by measuring the fluorescence measurements at the end of each elongation step. (B) Specific (e.g., 5'-nuclease; TaqMan). Although the fluorophore (circle) and a quencher (pentagon) are bound to the same probe molecule, any light emitted by the fluorophore on excitation is quenched. When the polymerase displaces and cleaves the probe, the fluorophore and the quencher become physically separated, and emissions from the fluorophore can be detected.

INSTRUMENTATION

Instruments used for real-time PCR use: 1) an excitation light source, to excite the fluorophores; 2) a detector, to register photon emissions that are proportional to the concentration of the amplification product being measured; and 3) a software, which allows analyses of the data.

Fluorescence emission data are collected from each tube and the levels of background fluorescence detected by the fluorimeter are established. Platform-specific algorithms are used to define a fluorescence threshold. Finally, the algorithm searches the data from each sample for a point that exceeds the baseline. The cycle at which this point occurs is defined as C_t (Fig. 2) and is used to calculate the amount of template present at the beginning of the reaction.^[22]

DATA ANALYSIS

Results obtained using real-time RT-PCR assays are significantly less variable than conventional RT-PCR

protocols, which can be subject to significant error.^[23] In principle, quantification by real-time assays is easy: the more copies of mRNA there are at the beginning of the assay, the fewer cycles of amplification are required to reach the C_t . In practice, there are some problems in converting a C_t value into a biologically meaningful copy number.^[24]

Relative Quantification

Relative quantification expresses the changes in steady-state mRNA levels of a gene relative to the levels of a coamplified internal control mRNA.^[25] Target C_t values are compared directly to an internal reference C_t and results are expressed as ratios of the target-specific signal to the internal reference. This produces a corrected relative value for the target-specific mRNA product, which can be compared between samples and allows an estimate of the relative expression of target mRNA in those samples. Amplification efficiencies of a target and a reference must be similar because they directly affect the accuracy of any calculated expression result and must be incorporated into copy number calculations.^[26,27] However, because the expression of the internal control itself is often variable, relative quantification can be misleading.^[28]

“Absolute” Quantification

“Absolute” quantification is not really absolute, but is relative to an external standard curve.^[2] A standard dilution series with a known concentration of initial target

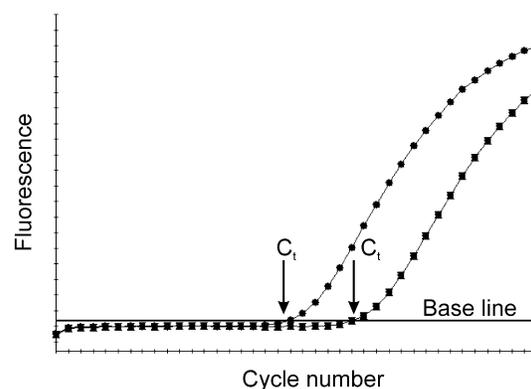


Fig. 2 Threshold cycle C_t . The threshold cycle is defined as the number of PCR cycles where the fluorescence generated from the amplification product first exceeds a baseline level. It depends on the sensitivity of the detection system and can vary significantly depending on assay-specific background levels. The two amplification plots have C_t values that differ by six cycles (i.e., represent an approximately 100-fold difference in template starting copy numbers).



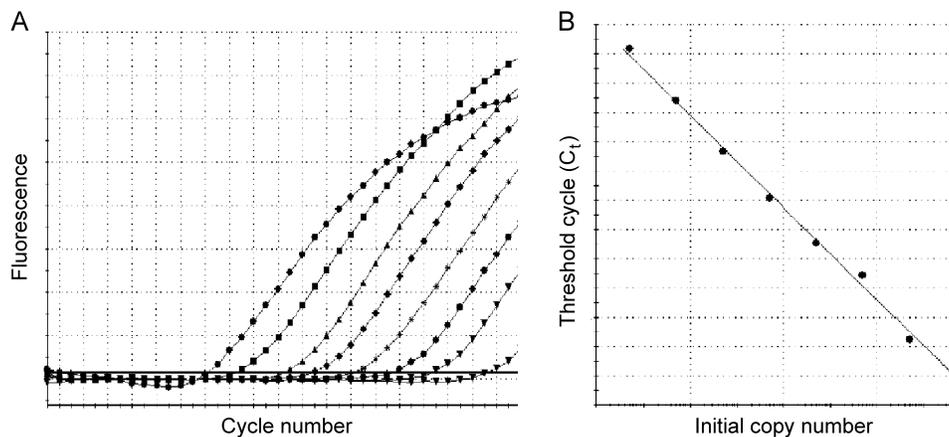


Fig. 3 Preparation of a standard curve. (A) Sense-strand amplicon-specific oligonucleotides are serially diluted from 1×10^8 to 10 copies, and their respective C_t values are recorded. (B) A plot of C_t against the log of the initial oligonucleotide copy number results in a straight line that is linear over at least seven orders of magnitude, and linear regression analysis permits the calculation of the “absolute” copy number of any unknown target relative to that standard curve.

copy number is used to generate a standard curve by plotting the C_t values against the logarithm of the initial copy numbers (Fig. 3).^[29] Its dynamic range must include the C_t values expected for the experimental RNA samples. The copy numbers of unknown samples can be calculated from the linear regression of that standard curve, with the slope providing the amplification efficiency. Standard curves can be constructed from PCR fragments, *in vitro* T7-transcribed RNA, single-stranded sense-strand oligodeoxyribonucleotides, or commercially available universal reference RNAs.^[30]

Absolute quantification is most obviously used for quantifying tumor cells or infectious particles such as viruses or bacteria in body fluids, but it is also usefully applied to quantitate changes in mRNA levels. The accuracy of absolute quantification depends entirely on the accuracy of the standards. However, external standards cannot detect or compensate for inhibitors that may be present in the samples.

Data Reporting

RT-PCR-specific errors in the quantification of mRNA transcripts are easily compounded by any variation in the amount of starting material between samples.^[31] This is especially relevant when dealing with *in vivo* samples that have been obtained from different individuals, or when comparing samples from different tissues.

The most common method for minimizing these errors and correcting for sample-to-sample variation is to amplify a cellular RNA specified by a housekeeping gene that serves as an internal reference against which other RNA values can be normalized.^[32] However, because there is no single mRNA with a constant expression level

among different tissues of an organism,^[33] its use as an internal calibrator is inappropriate.^[34] rRNA has been proposed as an alternative normalizer,^[35] but there are serious concerns regarding its expression levels, transcription by a different RNA polymerase, and possible imbalances in relative rRNA-to-mRNA content in different cell types that caution against its use as a normalizer.^[36] Copy numbers can also be normalized to total cellular RNA and reported as copies per microgram of total RNA.^[24] However, total RNA levels may be increased in highly proliferating cells, and this will affect the accuracy of any comparison of copy numbers between normal and tumor cells.

BIOLOGICAL RELEVANCE

Biopsies contain a range of different cell types—a problem exacerbated in heterogeneous tumor samples that include normal and inflammatory cells as well as diversely evolved cell populations. In addition, normal cells adjacent to a tumor may be phenotypically normal but genotypically abnormal, or exhibit altered gene expression profiles because of their proximity to the tumor.^[37] Hence expression profiling of such biopsies provides a composite of the whole population, and this may result in the masking of the expression profile of a specific cell type, or it may be ascribed to and dismissed as illegitimate transcription.^[38]

Laser capture microdissection (LCM) is useful for accurate expression profiling from such biopsies^[39] and has become a powerful technique for extracting pure subpopulations of cells from heterogeneous *in vivo* cell samples for detailed molecular analysis.^[40] Isolation of



RNA from such small samples is possible, and mRNA expression levels can be accurately and reproducibly quantified,^[41] even from archival paraffin-embedded tissue specimens^[42] and after immunohistochemical staining.^[43]

APPLICATIONS

The increasing utility of real-time RT-PCR promises a paradigm shift in molecular clinical diagnostics. Its ability to detect the nucleic acid of a pathogen allows it to identify the actual causes of a disease, as opposed to merely detecting its symptoms. Alterations in mRNA expression profiles are associated with a tissue's reaction to pathological states or drug treatments, and are likely to prove useful for more accurate postoperative staging of cancer patients. Its speed, simplicity, specificity, and sensitivity make this technique ideally suited for this task, making it a cost-effective and time-efficient assay that could become part of a routine protocol of specimen processing.

However, it is important to be aware that issues such as sample processing, assay standardization, and reproducibility, as well as the use of appropriate diagnostic controls, remain to be resolved before real-time RT-PCR can become a realistic practical diagnostic assay. Furthermore, because data interpretation remains highly subjective, there is a need for strict quality control of the reported results to achieve a consistent, standard, and valid diagnosis based on real-time RT-PCR.

CONCLUSION

Real-time technology has revolutionized the use of, and applications for, RT-PCR assays. However, considerable doubts remain about the reproducibility of real-time RT-PCR data, and statistical analyses of the numerical data may obscure the actual results, leaving considerable scope for misinterpretation. Although there can be no doubt of its value as a research tool, its use as a routine clinical diagnostic tool remains unproven.

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