

Different Approaches to Normalization of Gene Expression RT-qPCR Data

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rethink PCR

- normalization
- data analysis
- assay validation

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outline part normalization

- problem
- multiple reference gene normalization
 - geNorm
 - other methods
- expressed Alu repeat normalization



normalization: what's the problem?

- gene-specific (biological) variation
- non-specific (technical) variation
 - RNA extraction yield
 - RNA quantity & quality
 - RT efficiency
 - PCR efficiency

normalization: what's the solution (part I)?

Genes and Immunity (2005) 6, 279–284

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www.nature.com/gene



REVIEW

Real-time RT-PCR normalisation; strategies and considerations

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Real-time RT-PCR has become a common technique, no longer limited to specialist core facilities. It is in many cases the only method for measuring mRNA levels of vivo low copy number targets of interest for which alternative assays either do not exist or lack the required sensitivity. Benefits of this procedure over conventional methods for measuring RNA include its sensitivity, large dynamic range, the potential for high throughput as well as accurate quantification. To achieve this, however, appropriate normalisation strategies are required to control for experimental error introduced during the multistage process required to extract and process the RNA. There are many strategies that can be chosen; these include normalisation to sample size, total RNA and the popular practice of measuring an internal reference or housekeeping gene. However, these methods are frequently applied without appropriate validation. In this review we discuss the relative merits of different normalisation strategies and suggest a method of validation that will enable the measurement of biologically meaningful results.


Genes and Immunity (2005) 6, 279–284. doi:10.1038/sj.gene.6364190

Published online 7 April 2005

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normalization: what's the solution (part I)?

- sampling size (number of cells, volume or mass of the sample)
 - reproducible extraction yields
 - not always possible (e.g. microdissected tissue)
- total RNA amount
 - not always possible (e.g. embryo)
 - quality (inhibitors)
 - cDNA synthesis efficiency is not taken into account
 - total RNA (rRNA) is not always representative of the mRNA fraction
- spiking (alien RNA)
 - corrects for enzymatic efficiency differences
 - not assumption-free (equal input template)

normalization: what's the solution (part I)?

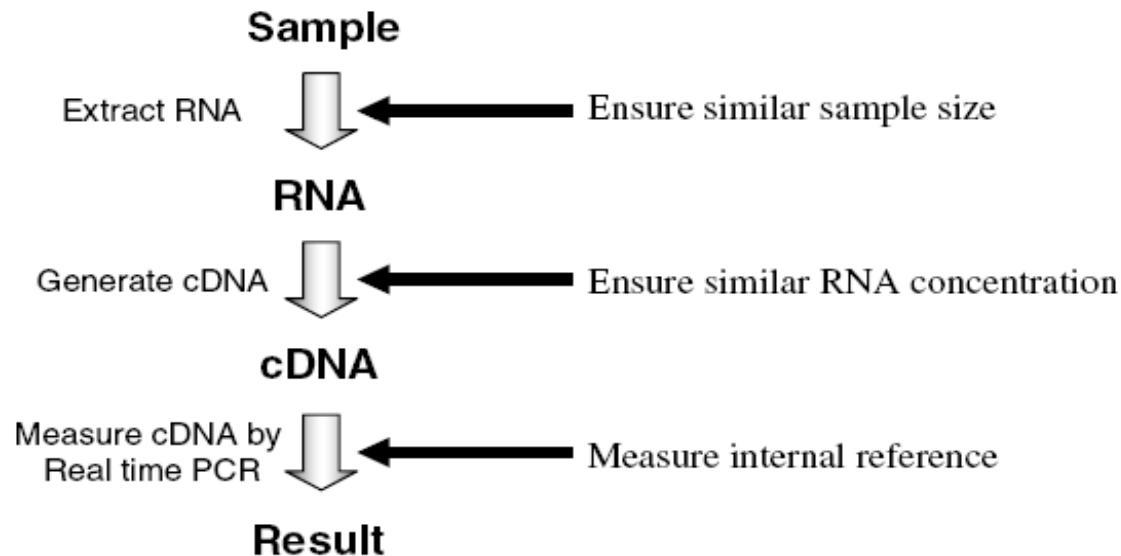




Figure 1 Processes required to generate a real time RT-PCR result. Black arrows indicate points, which should be considered for a good normalisation strategy.



normalization: what's the solution (part II)?

- reference genes
 - most popular
 - capture most variation
- attention!
 - reference genes (might) vary in expression
 - until recently, non-validated reference genes were used (assuming stable expression)
- normalization against 3 or more validated reference genes is considered as the most appropriate and universally applicable method
 - 3rd London qPCR Symposium (April 2005)
 - which genes?
 - how to do the calculations?



normalisation: our geNorm solution

- framework for qPCR gene expression normalisation using the reference gene concept:
 - quantified errors related to the use of a single reference gene (> 3 fold in 25% of the cases; > 6 fold in 10% of the cases)
 - developed a robust algorithm for assessment of expression stability of candidate reference genes
 - proposed the geometric mean of at least 3 reference genes for accurate and reliable normalisation
 - Vandesompele et al., Genome Biology, 2002

Research

Accurate normalization of real-time quantitative RT-PCR data by geometric averaging of multiple internal control genes

Jo Vandesompele, Katleen De Preter, Filip Pattyn, Bruce Poppe, Nadine Van Roy, Anne De Paepe and Frank Speleman

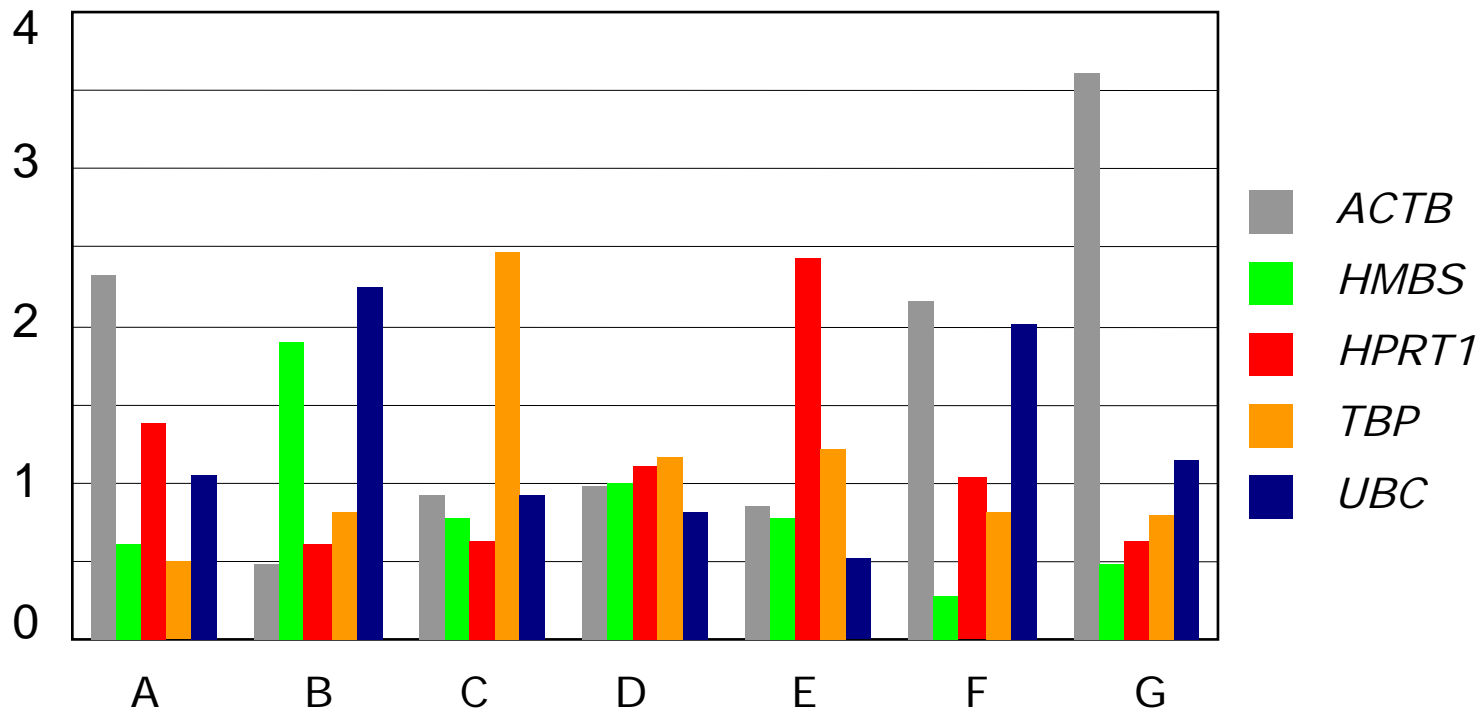
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rethink your reference genes

- quantitative RT-PCR analysis of candidate reference genes



15 fold difference between A and B if normalized by only one gene (*ACTB* or *HMBS*)

geNorm expression stability parameter

- pairwise variation V (between 2 genes)

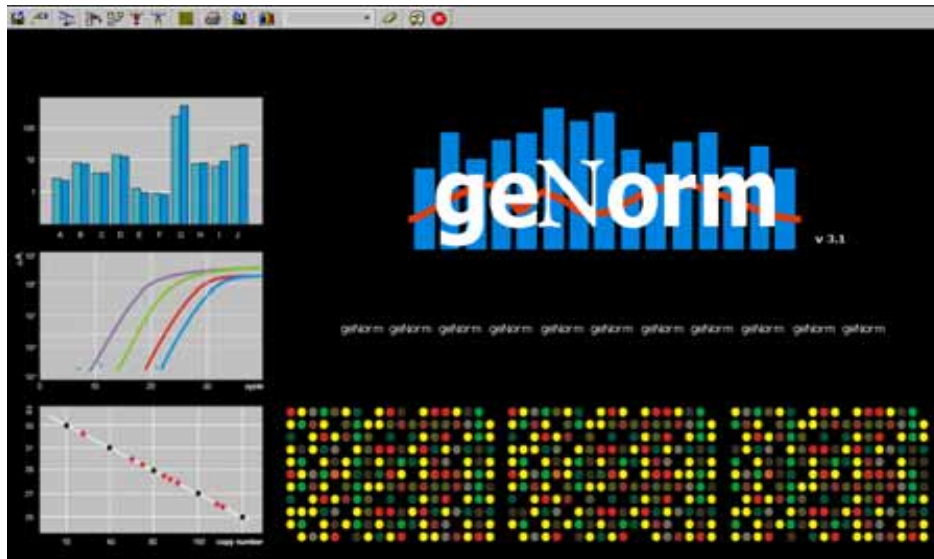
	gene A	gene B	
sample 1	a1	b1	$\log_2(a1/b1)$
sample 2	a2	b2	$\log_2(a2/b2)$
sample 3	a3	b3	$\log_2(a3/b3)$
...
sample n	a _n	b _n	$\log_2(a_n/b_n)$

standard deviation = V

- gene stability measure M
average pairwise variation V of a gene with all other genes

geNorm

- automated analysis
 - ranking of candidate reference genes according to their stability
 - determination of how many genes are required for reliable normalization



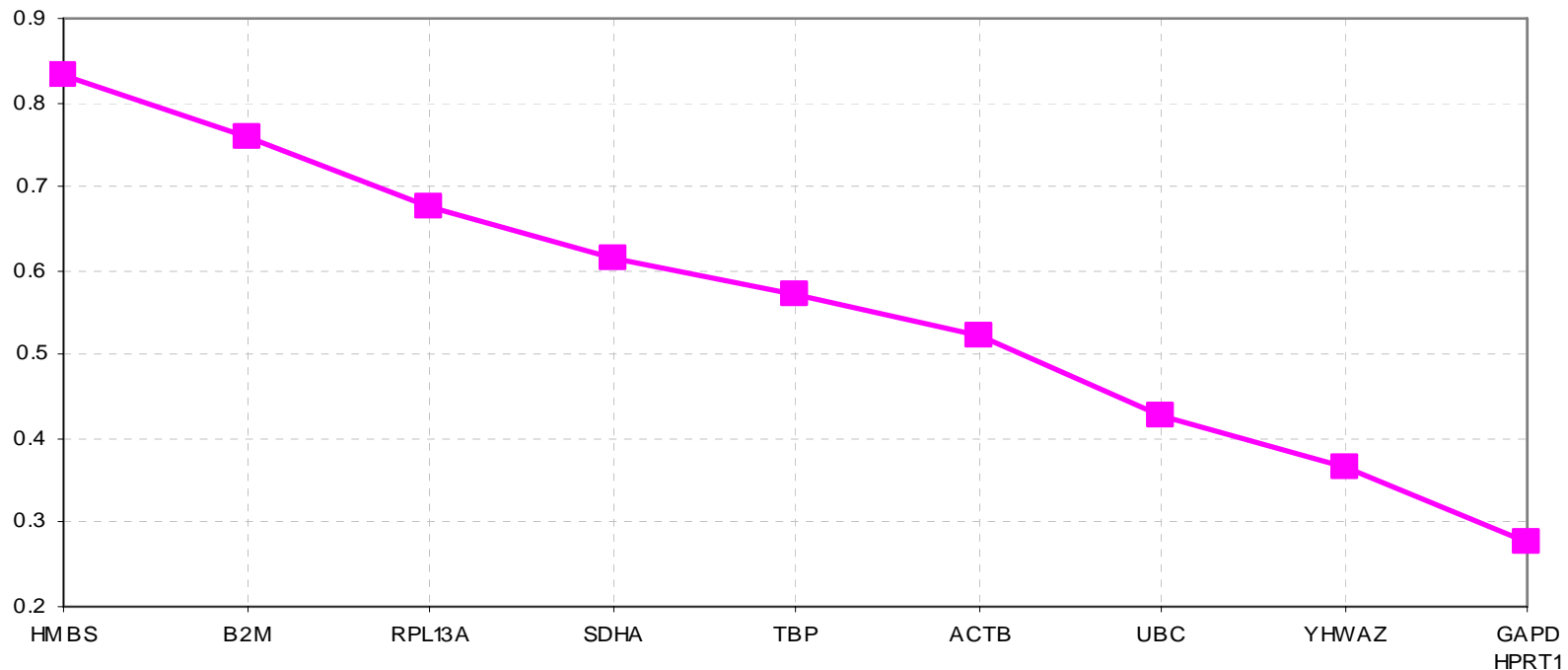
<http://medgen.ugent.be/genorm>

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- ranking of candidate reference genes according to their stability





calculation of the normalization factor

- geometric mean of 3 reference gene expression levels

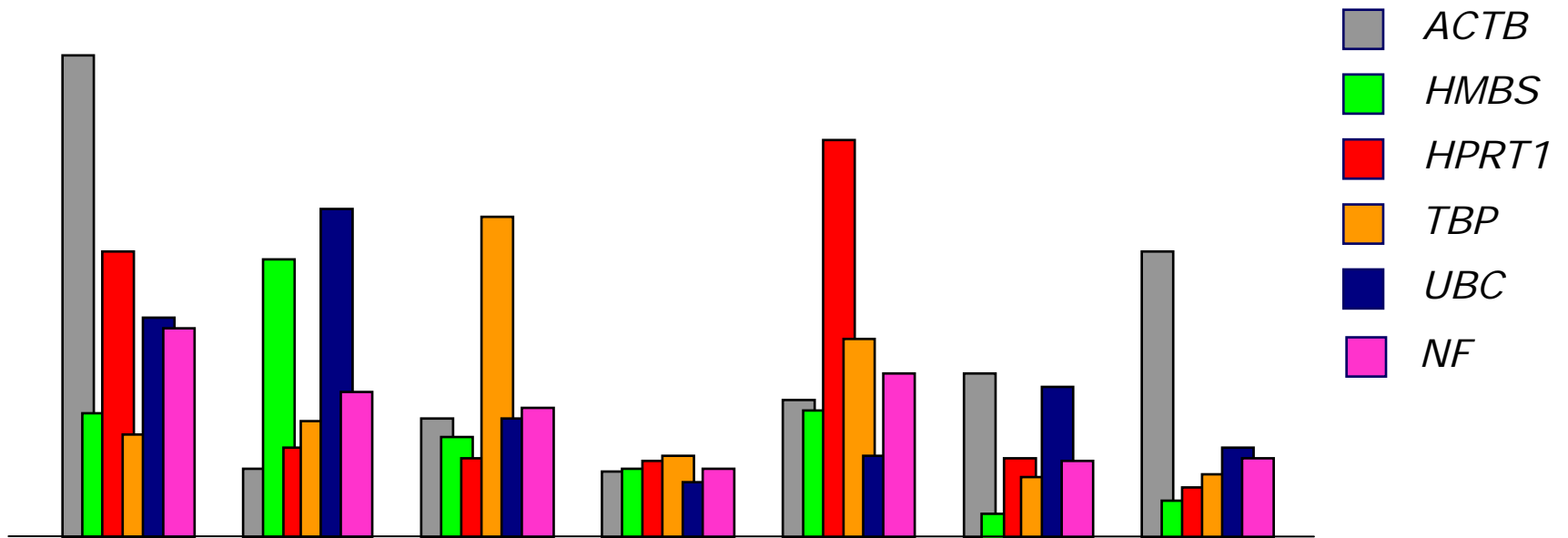
$$\text{geometric mean} = (a \times b \times c)^{1/3}$$

$$\text{arithmetic mean} = \frac{a + b + c}{3}$$

- controls for outliers
- compensates for differences in expression level between the reference genes

geNorm validation (I)

- robust – insensitive to outliers



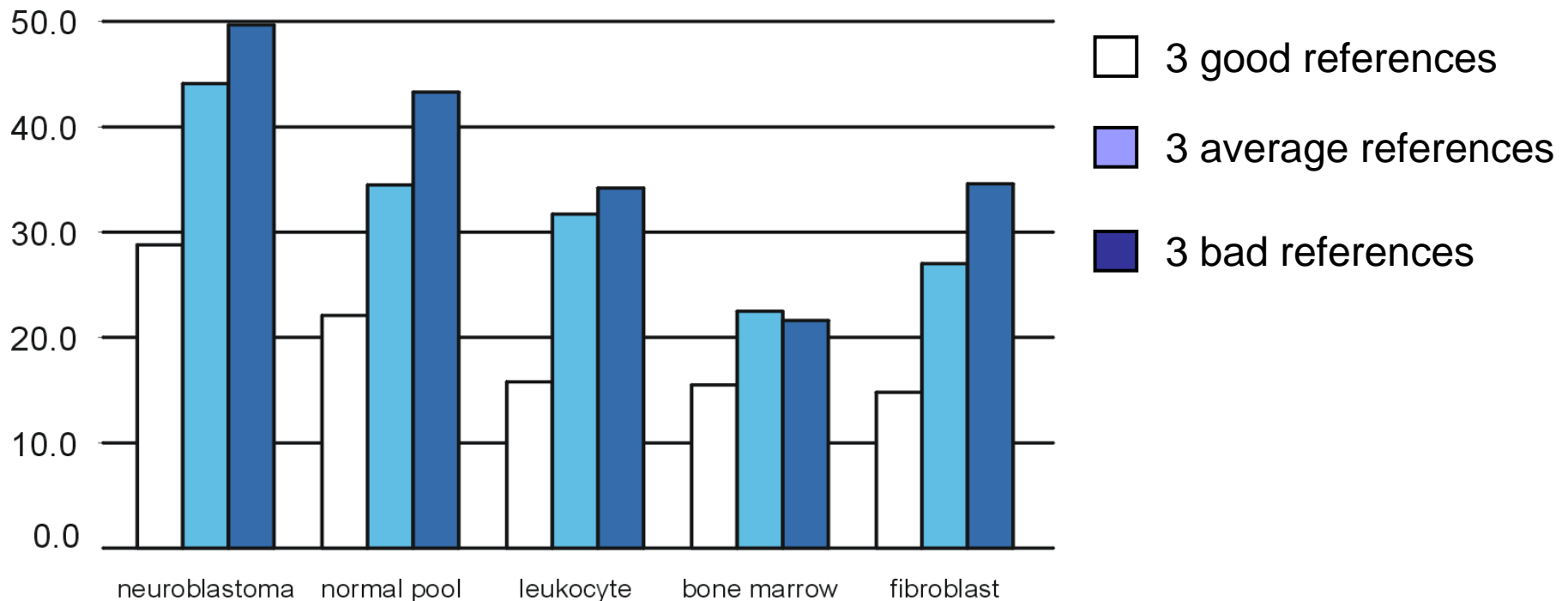
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geNorm validation (II)

- purpose of normalization: reduction of non-specific variation
only geNorm best reference genes are able to reduce most of the variation



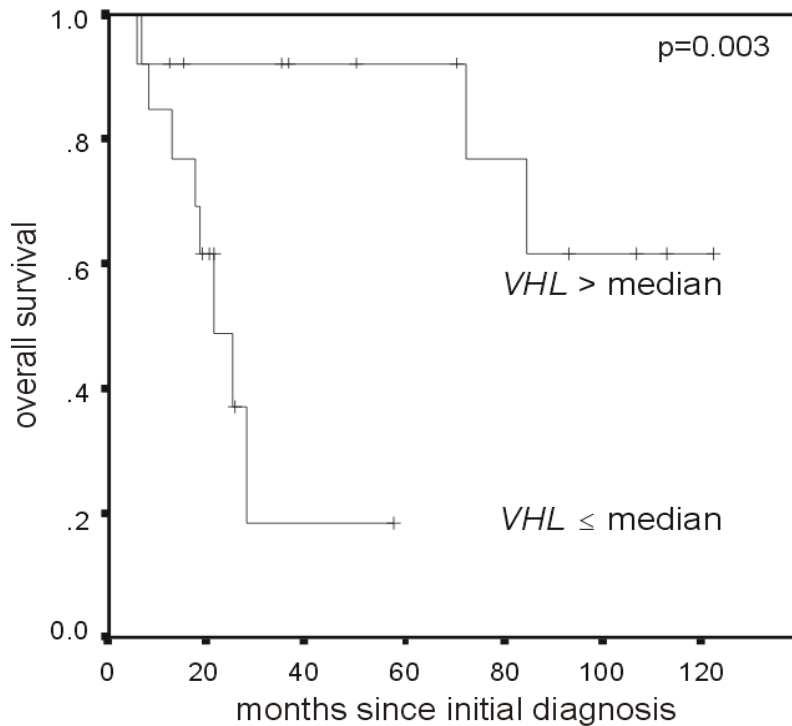
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geNorm validation (III)

- cancer patients survival curve
statistically more significant results



log rank statistics

NF4

0.003

NF1

0.006

0.021

0.023

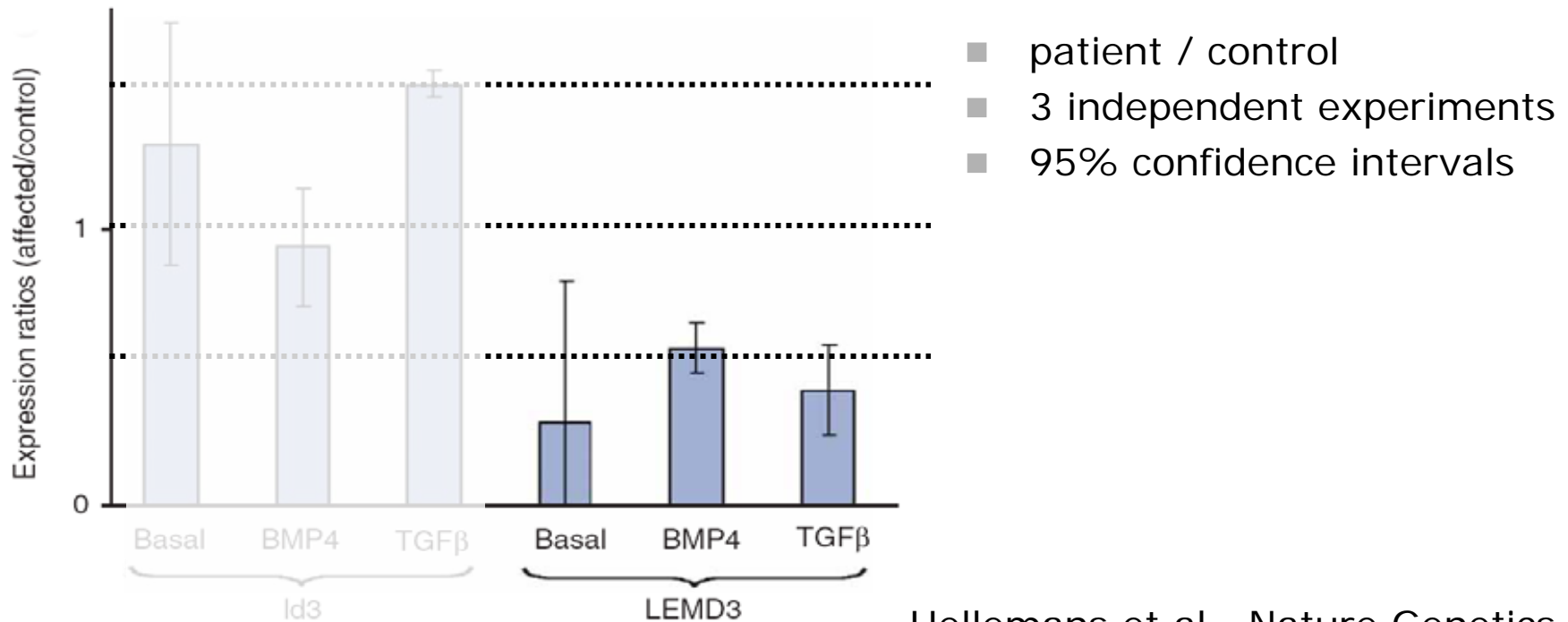
0.056

Hoebeek et al., Int J Cancer, 2006

geNorm validation (IV)

- mRNA haploinsufficiency measurements

accurate assessment of small expression differences



Hellemans et al., Nature Genetics, 2004

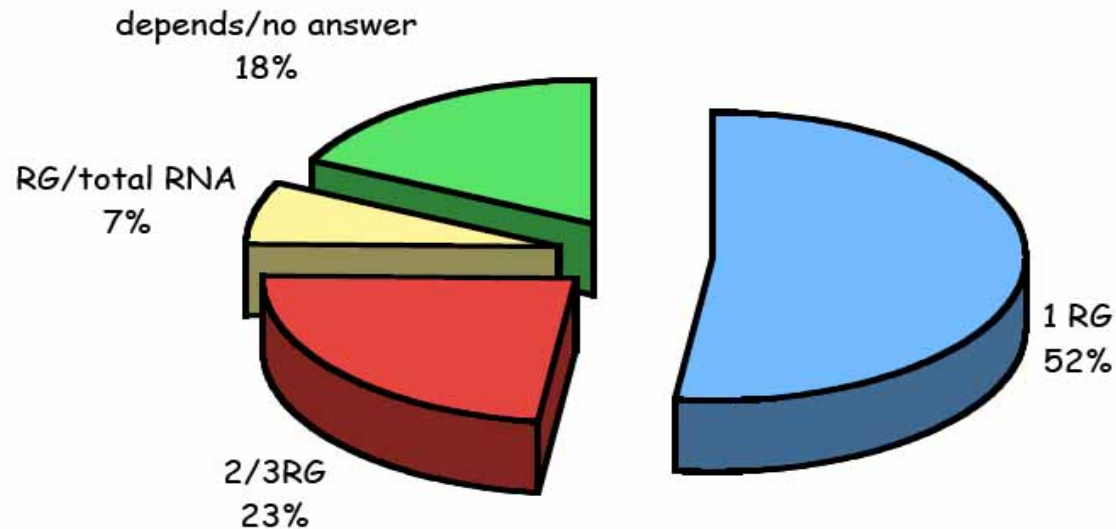
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normalisation using multiple stable reference genes

- multiple reference gene normalisation has become common practice:
 - > 1000 citations of our geNorm technology in PubMed
 - > 6000 geNorm downloads worldwide
 - 3rd London qPCR Symposium survey / EMBO 2005 qPCR course





selection of stable reference genes

- other approaches

- Global Pattern Recognition (Akilesh et al., Genome Research, 2003)
- BestKeeper (Pfaffl et al., Biotechnology Letters, 2004)
- Equivalence test (Haller et al., Analytical Biochemistry, 2004)
- ANOVA test (Brunner et al., BMC Plant Biology, 2004)
- Normfinder (Andersen et al., Cancer Research, 2004)
- Szabo et al., Genome Biology, 2004
- Abruzzo et al., Biotechniques, 2005

present mathematical (linear mixed-effects) models to analyze candidate reference genes

$$\log y_{ij} = \mu + T_i + G_j + \varepsilon_{ij}$$

- Vandesompele, Kubista & Pfaffl

Reference gene validation software for improved normalization

in “Real-time PCR: an essential guide” (Horizon Bioscience, 2nd edition, 2009)

impact of RNA quality on expression stability

- differences in reference gene ranking between intact and degraded RNA

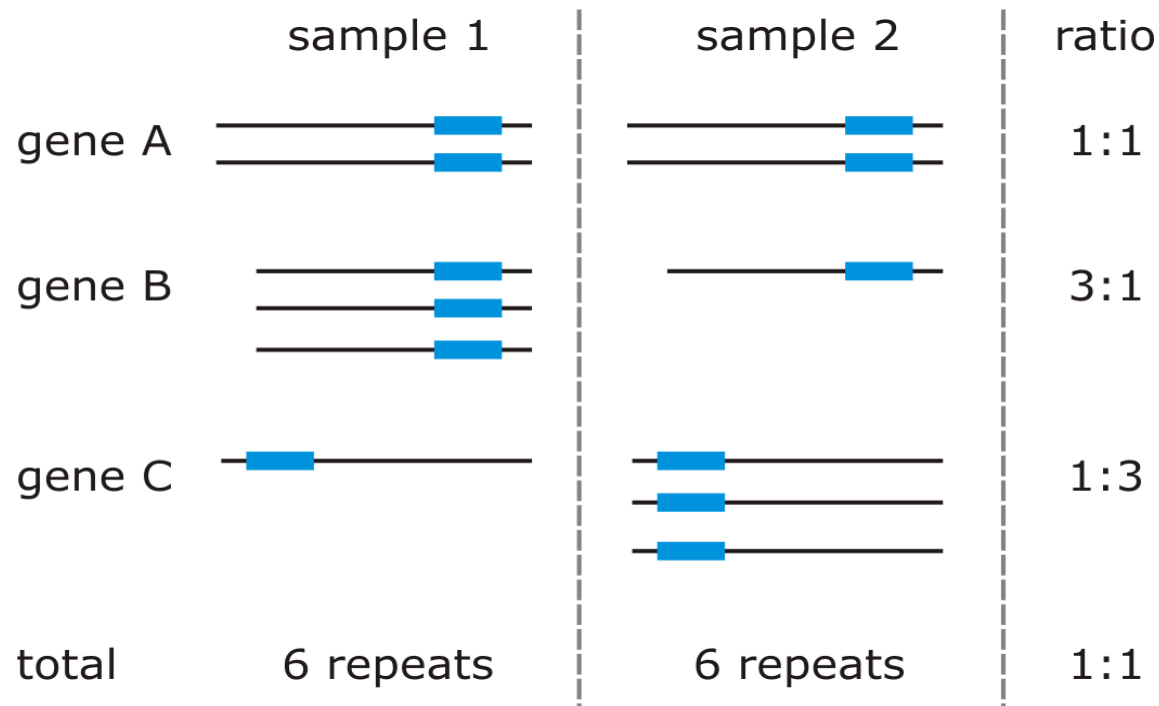
Step*	Degraded RNA (CRS samples)	Intact RNA (CRS samples)	Degraded RNA (NP samples)	Intact RNA (NP samples)
1	HPRT1	GAPD	HPRT1	YWHAZ
2	YWHAZ	YWHAZ	ACTB	B2M
3	B2M	RPL3IA	RPL3IA	RPL3IA
4	TBP	B2M	GAPD	UBC
5	RPL3IA	UBC	TBP	GAPD
6	UBC	HPRT1	YWHAZ	HMBS
7	ACTB	TBP	HMBS	HPRT1
8	GAPD	ACTB	SDHA	SDHA
9	HMBS- SDHA	HMBS- SDHA	B2M- UBe	ACTB- TBP



new strategies for normalization

- need for something new – rethink
 - reference gene validation requires (extensive) experimental work
 - sometimes not possible (lack of sample material, funding, time or devotion)
- there must be something better
 - EAR normalization (Expressed Alu Repeat)
 - “using a repetitive sequence in the human transcriptome as a measure for the mRNA fraction”

EAR normalization - principle



rationale: repeat sequences are present in the UTR of many genes, and the differential expression of a small number of genes won't influence the overall repeat abundance in the transcriptome



Alu repeat elements

- by far the most abundant repeats in the human genome
- 1 million copies (10% of the genome), 31 subfamilies (well conserved)
- short interspersed elements (SINE) replicating via retrotransposition
- ~280 bp long, followed by a variable poly-A tail
- no known biological function
- implicated in human disease (unequal recombination)

Alu repeat element sequence conservation

```
1 95
Alu  GGCCGGGGCGGGTGGCTCACGCCTGTAATCCACGACACTTTGGGAGGCCGAGGCGGGCGGATCACCTGAGGTCAGGAGTTCCGAGACCAGCCTGGCC
AluJo  .....A.....G.T....CC.....G.
AluSx  .....T.....G.T....CC.....G.
AluSq  .....T.....G.T....CC.....G.
AluSp  .....A.....G.T....CC.....G.
AluY   .....A.....G.T....CC.....G.
AluYa5 .....A.....G.T....CC.....G.
AluSx_3 .....T.....G.T....CC.....G.
AluSx_5 .....T.....G.T....CC.....G.
AluSq_3 .....T.....G.T....CC.....G.
AluSg_4 .....T.....G.T....CC.....G.
AluSc_8 .....A.....G.T....CC.....G.
AluY_8 .....A.....G.T....CC.....G.

96 189
Alu  AACATGGTGAAACCCCGTCTCTACTAAAAATACAAAAA-TTAGCCGGGCGGTGGGGCCGCCCTGTAATCCACGCTACTCGGGAGGCTGAGGCA
AluJo  ...A...G...A...A...A...A...A...A...A...AT...G...TG
AluSx  .....AT.....G...TG
AluSq  .....G...TG
AluSp  .....AT.....G...TG
AluY   ...C.....A.....G.....G.....G.....G.....T.....
AluYa5 ..A.C.....A.....A.....A.....G.....G.....G.....T.....
AluSx_3 .....T.....G.....G.....G.....G.....T.....
AluSx_5 .....G.....G.....G.....G.....T.....
AluSq_3 .....AG.....G.....G.....G.....T.....
AluSg_4 ..G.....G.....G.....G.....T.....
AluSc_8 ...C.....A.....A.....A.....G.....G.....T.....
AluY_8 ...C.....T.....A.....T.....G.....G.....T.....

190 282
Alu  GGAGAATCGCTTGAACCCGGGAGGCGGGAGGTTGCAGTGAGCCGAGATCGCGCCACTGCACCTCCAGCCTGGGGCGACA-GAGCGAGACTCCGTCCTC
AluJo  ...G.....G...A...TC...C.....TAT...T.....T.....A...C.T...
AluSx  .....T.....A...A...A...
AluSq  .....T.....A...A...A...
AluSp  .....G...G.....C.....C.....
AluY   .....G...G.....C.....C.....
AluYa5 .....T.....T.....T.....T.....
AluSx_3 .....G.....T.....T.....T.....T.....
AluSx_5 .....T.....G...A...T...
AluSq_3 .....T.....G...A...T...
AluSg_4 .....T.....G...A...T...
AluSc_8 .....G...A...T...C...
AluY_8 .....G...A...T...C...
```

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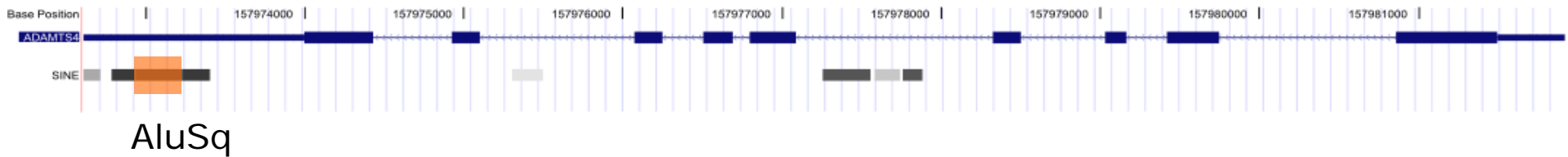
in silico transcriptome analysis

- extraction of all Alu repeat elements in the human genome
 - UCSC genome browser table function
- database with repeat element info and gene structure information for all human genes -> 'expressed Alu repeats'
 - MySQL
- Alu subfamily sequence alignment
 - PHP script 'Alu FASTA generator'
 - wEMBOSS clustalW alignment
- primer design
- roughly 1500 human genes contain one or more Alu repeats

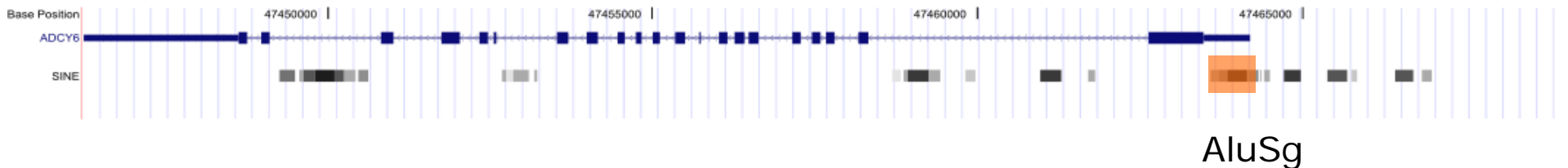
AluSx	532
AluJo	250
AluJb	236
AluSq	178
AluY	169
AluSg	161
FLAM_C	102

examples Alu containing genes

ADAMTS4 (1q23.3)



ADCY6 (12q13.12)

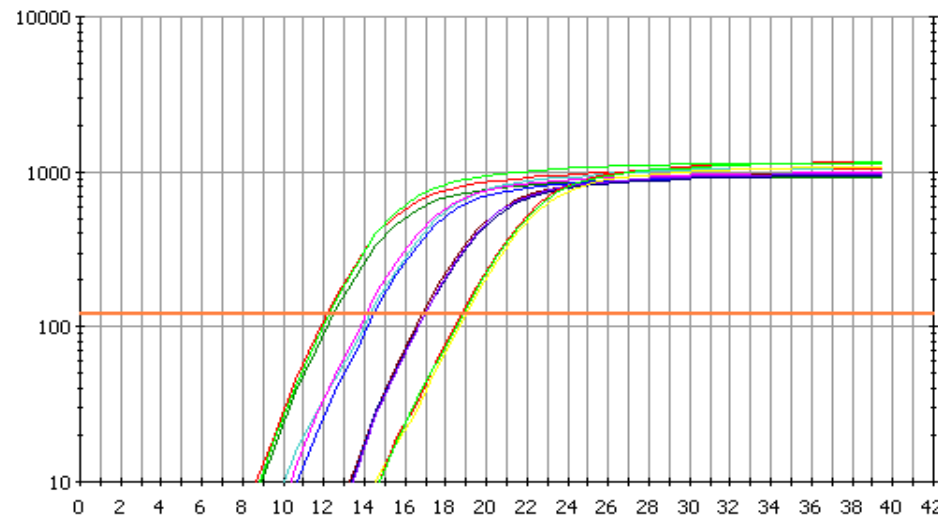
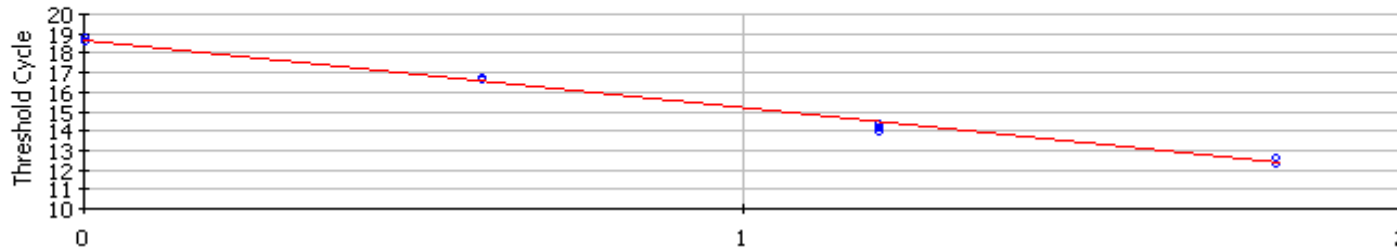


Alu repeat assay evaluation

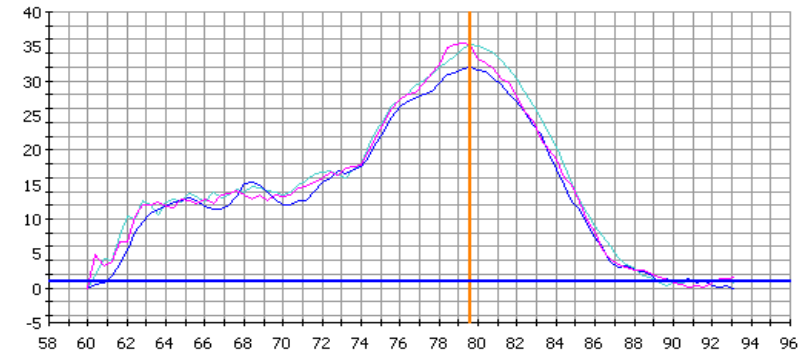
- AluSx assay (AluSq | AluJ)

Correlation Coefficient: 0.997 Slope: -3.514 Intercept: 18.709 $Y = -3.514 X + 18.709$
PCR Efficiency: 92.6 %

□ Unknowns
○ Standards



64, 16, 4 and 1 ng
QPCR Reference Total RNA
(Stratagene)



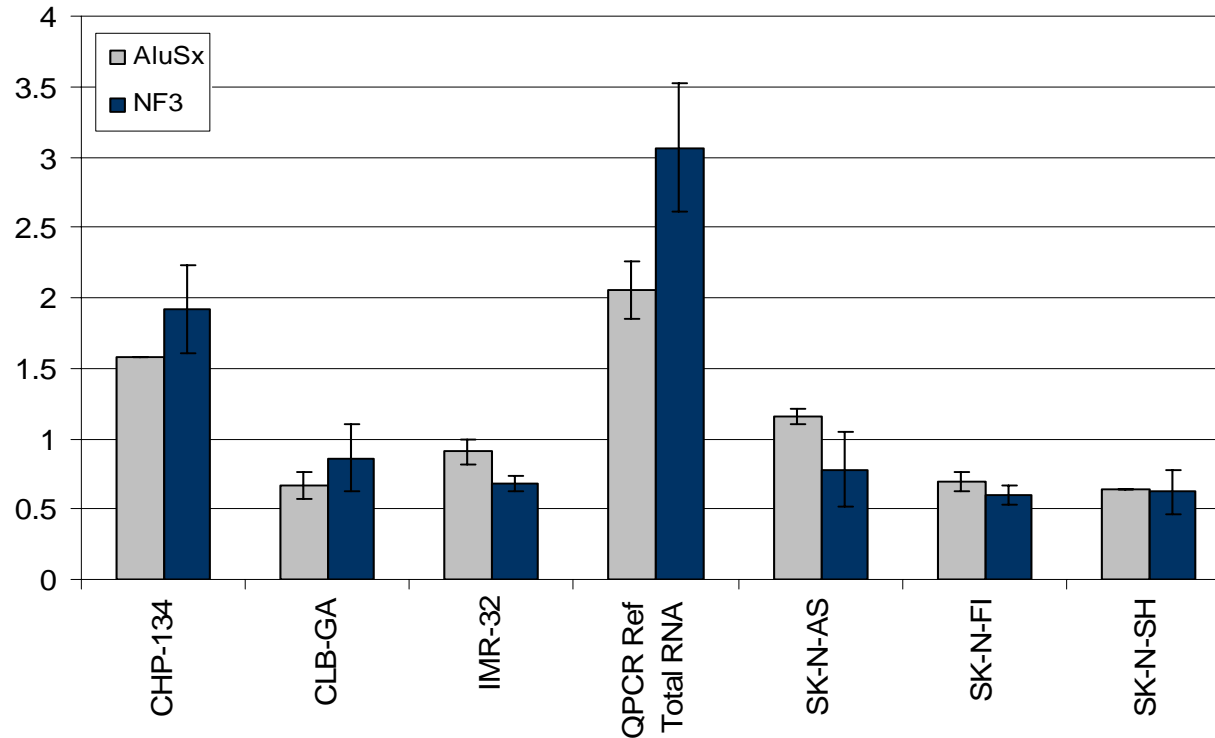
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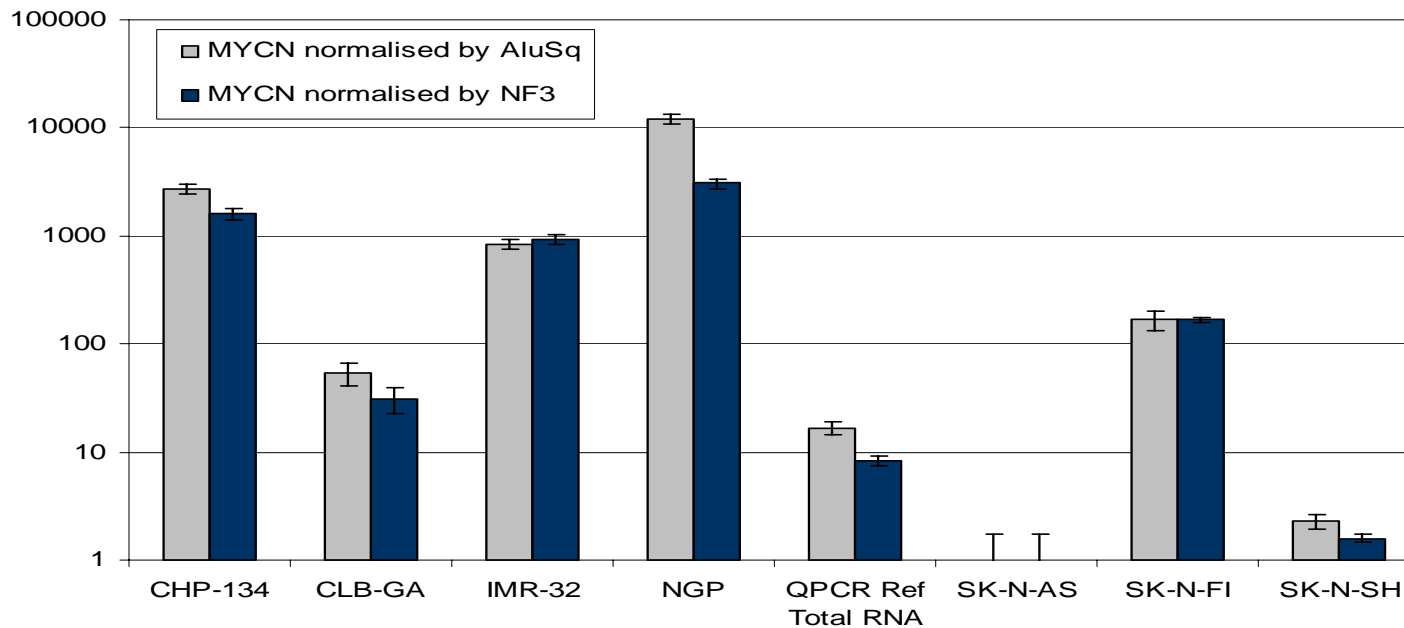
EAR normalization

- comparison of Alu repeat levels and NF based on 3 best reference genes
Pearsons correlation 0.943 ($p=0.0014$)

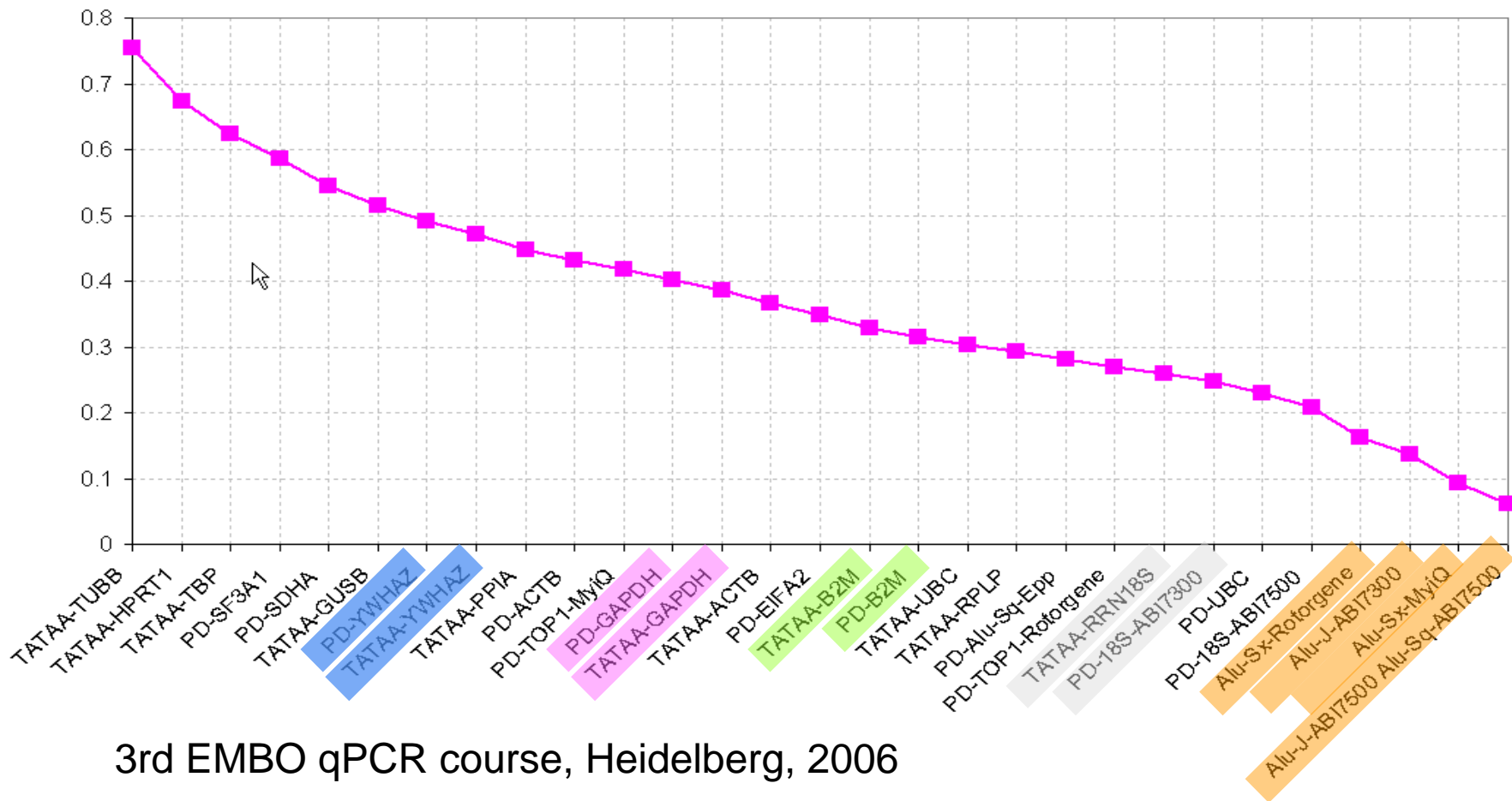


EAR normalization

- MYCN expression levels normalized by Alu repeat or NF3




geNorm ranking of candidate reference genes



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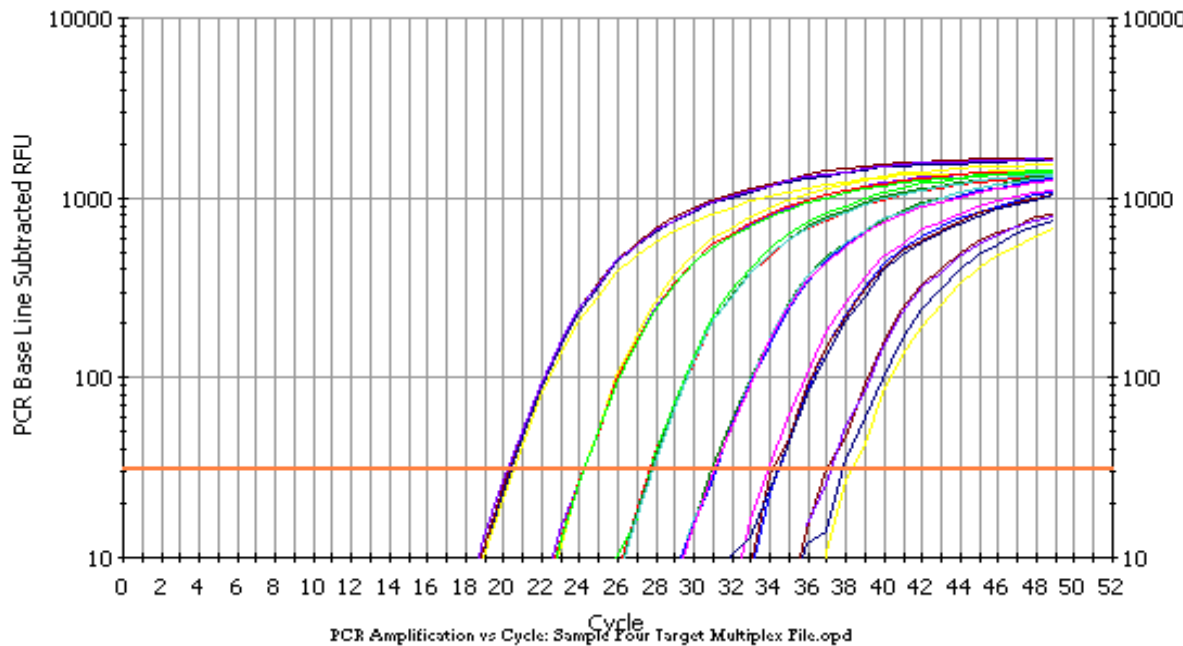


conclusions Alu repeat normalization

- simple and convenient normalization strategy for
 - gene expression analysis (cDNA) (EAR normalization)
 - gene copy number quantification (DNA)
- no (extensive) experimental validation required
- only limited sample amount required
- strategy could be expanded to other expressed repeats in other organisms

problem of data-analysis

- extraction of meaningful biological information from qPCR data



	A	B	C	D
1	Well	Threshold Cycle	Ct	Set Point
2	A5		24	normal ctrl
3	A6		23.8	normal ctrl
4	B5		24.1	normal ctrl
5	B6		23.5	normal ctrl
6	C5		25.6	patient 1
7	C6		25.5	patient 1
8	C11		N/A	
9	C12		N/A	
10	D5		24.7	patient 1
11	D6		25.3	patient 1
12	E5		24.9	patient 2
13	E6		25.3	patient 2
14	F5		25.4	patient 2
15	F6		25.4	patient 2
16	G5		28.9	deletion ctrl
17	G6		29.1	deletion ctrl
18	H5		29.4	deletion ctrl
19	H6		29.3	deletion ctrl
20	A1		24.6	normal ctrl
21	A2		24.6	normal ctrl
22	A11		N/A	
23	A12		N/A	
24	B1		24.2	normal ctrl
25	B2		24	normal ctrl
26	C1		24.5	patient 1
27	C2		24.5	patient 1
28	D1		25.7	patient 1
29	D2		24.9	patient 1
30	E1		26.3	patient 2
31	E2		26.4	patient 2
32	F1		25.8	patient 2
33	F2		27	patient 2
34	G1		28.8	deletion ctrl
35	G2		29.6	deletion ctrl

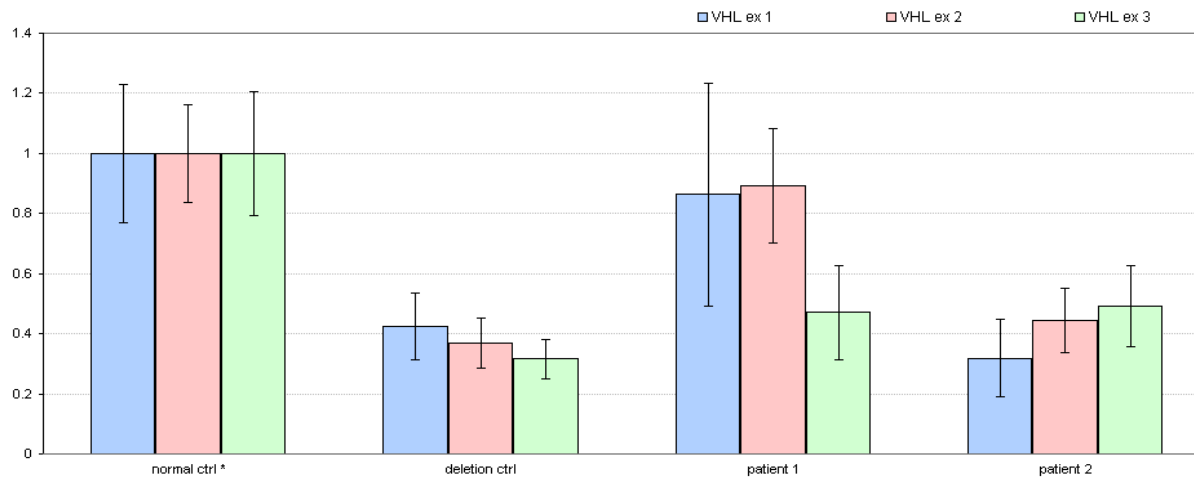
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problem of data-analysis

- extraction of meaningful biological information from qPCR data



	A	B	C	D
1	Well	Threshold Cycle	Ct	Set Point
2	A5	24		normal ctrl
3	A6	23.8		normal ctrl
4	B5	24.1		normal ctrl
5	B6	23.5		normal ctrl
6	C5	25.6		patient 1
7	C6	25.5		patient 1
8	C11	N/A		
9	C12	N/A		
10	D5	24.7		patient 1
11	D6	25.3		patient 1
12	E5	24.9		patient 2
13	E6	25.3		patient 2
14	F5	25.4		patient 2
15	F6	25.4		patient 2
16	G5	28.9		deletion ctrl
17	G6	29.1		deletion ctrl
18	H5	29.4		deletion ctrl
19	H6	29.3		deletion ctrl
20	A1	24.6		normal ctrl
21	A2	24.6		normal ctrl
22	A11	N/A		
23	A12	N/A		
24	B1	24.2		normal ctrl
25	B2	24		normal ctrl
26	C1	24.5		patient 1
27	C2	24.5		patient 1
28	D1	25.7		patient 1
29	D2	24.9		patient 1
30	E1	26.3		patient 2
31	E2	26.4		patient 2
32	F1	25.8		patient 2
33	F2	27		patient 2
34	G1	28.8		deletion ctrl
35	G2	29.6		deletion ctrl

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data-analysis: 3 generations of quantification models

- Livak and Schmittgen (2001)
100% PCR efficiency, 1 reference gene

$$NRQ = 2^{\Delta\Delta Ct}$$

- Pfaffl (2001)
adjusted PCR efficiency, 1 ref. gene

$$NRQ = \frac{E_{goi}^{\Delta Ct, goi}}{E_{ref}^{\Delta Ct, ref}}$$

- qBase model (2007)
adjusted PCR efficiency & multiple reference genes

$$NRQ = \frac{E_{goi}^{\Delta Ct, goi}}{\sqrt[n]{\prod_i E_{ref_i}^{\Delta Ct, ref_i}}}$$

universal quantification model with proper error propagation

$$s_{x,jl} = \sqrt{\frac{\sum_{k=1}^h (Cq_{qil,measured} - Cq_{qil,predicted})^2}{h-2}} \quad (\text{formula 2})$$

$$s_{x,jl} = \sqrt{\frac{1}{h-1} \sum_{q=1}^h (Q_{qil} - \bar{Q}_{jl})^2} \quad (\text{formula 3})$$

$$SE(\text{slope}_{jl}) = \frac{s_{x,jl}}{s_{x,jl}(h-1)} \quad (\text{formula 4})$$

The base for exponential amplification E , and its standard error $SE(E)$ are calculated from these values:

$$E_{jl} = 10^{\left(\frac{1}{\text{slope}_{jl}}\right)} \quad (\text{formula 5})$$

$$SE(E_{jl}) = \frac{E_{jl} \cdot \ln(10) \cdot SE(\text{slope}_{jl})}{\text{slope}_{jl}^2} \quad (\text{formula 6})$$

Conversion of Cq values into relative quantities

Step 1
Calculation of the average Cq value for all replicates of the same gene/sample combination jk within a given run l :

$$\bar{Cq}_{jkl} = \frac{\sum_{i=1}^n Cq_{ijkl}}{n} \quad (\text{formula 7})$$

$$SE(\bar{Cq}_{jkl}) = \sqrt{\frac{1}{n(n-1)} \sum_{i=1}^n (Cq_{ijkl} - \bar{Cq}_{jkl})^2} \quad (\text{formula 8})$$

Step 2
Transformation of mean Cq value into RQ using the gene specific PCR efficiency E_p with minimization of the overall error:

$$Cq_{reference,jl} = \bar{Cq}_{jkl} + \frac{\sum_{k=1}^s Cq_{jkl}}{s} \quad (\text{formula 9})$$

$$\Delta Cq_{jkl} = Cq_{reference,jl} - \bar{Cq}_{jkl} \quad (\text{formula 10})$$

$$RQ_{jkl} = E_{jl}^{-\Delta Cq_{jkl}} \quad (\text{formula 11})$$

$$SE(RQ_{jkl}) = \sqrt{RQ_{jkl}^2 \left[\left(\frac{\Delta Cq_{jkl}}{E_{jl}} \cdot SE(E_{jl}) \right)^2 + \left(\frac{\Delta Cq_{jkl}}{E_{jl}} \cdot SE(\bar{Cq}_{jkl}) \right)^2 \right]} \quad (\text{formula 12})$$

Normalization: inter-run calibration
The procedures for normalization and inter-run calibration are highly analogous and are therefore described in parallel.

Step 1
Calculation of the normalization factor NF for sample k based on the RQs of the reference genes p .

Step 1'
Calculation of the calibration factor CF for gene j in run l based on the NRQs of the IRCs m :

$$NF_k = \sqrt{\prod_{p=1}^f RQ_{pk}} \quad (\text{formula 13})$$

$$CF_{jl} = \sqrt{\prod_{m=1}^c NRQ_{jlm}} \quad (\text{formula 13'; for definition of NRQ, see formula 15})$$

$$SE(NF_k) = NF_k \sqrt{\sum_{p=1}^f \left(\frac{SE(RQ_{pk})}{f \cdot RQ_{pk}} \right)^2} \quad (\text{formula 14})$$

$$SE(CF_{jl}) = CF_{jl} \sqrt{\sum_{m=1}^c \left(\frac{SE(NRQ_{jlm})}{c \cdot NRQ_{jlm}} \right)^2} \quad (\text{formula 14'})$$

Step 2
Conversion of RQs into NRQs.

Step 2'
Conversion of NRQs into CNRQs:

$$NRQ_{jk} = \frac{RQ_{jk}}{NF_k} \quad (\text{formula 15})$$

$$CNRQ_{jkl} = \frac{NRQ_{jkl}}{CF_{jl}} \quad (\text{formula 15'})$$

$$SE(NRQ_{jk}) = NRQ_{jk} \sqrt{\left(\frac{SE(NF_k)}{NF_k} \right)^2 + \left(\frac{SE(RQ_{jk})}{RQ_{jk}} \right)^2} \quad (\text{formula 16})$$

$$SE(CNRQ_{jkl}) = CNRQ_{jkl} \sqrt{\left(\frac{SE(CF_{jl})}{CF_{jl}} \right)^2 + \left(\frac{SE(NRQ_{jkl})}{NRQ_{jkl}} \right)^2} \quad (\text{formula 16'})$$

Coefficient of variation of NRQs of a reference gene

Step 1
Calculation of the mean NRQ for all samples k and a given reference gene p :

$$\bar{NRQ}_p = \frac{\sum_{k=1}^s NRQ_{pk}}{s} \quad (\text{formula 17})$$

$$s_{x,jl} = \sqrt{\frac{\sum_{k=1}^h (Cq_{qil,measured} - Cq_{qil,predicted})^2}{h-2}} \quad (\text{formula 2})$$

$$s_{x,jl} = \sqrt{\frac{1}{h-1} \sum_{q=1}^h (Q_{qil} - \bar{Q}_{jl})^2} \quad (\text{formula 3})$$

$$SE(\text{slope}_{jl}) = \frac{s_{x,jl}}{s_{x,jl}(h-1)} \quad (\text{formula 4})$$

The base for exponential amplification E , and its standard error $SE(E)$ are calculated from these values:

$$E_{jl} = 10^{\left(\frac{1}{\text{slope}_{jl}}\right)} \quad (\text{formula 5})$$

$$SE(E_{jl}) = \frac{E_{jl} \cdot \ln(10) \cdot SE(\text{slope}_{jl})}{\text{slope}_{jl}^2} \quad (\text{formula 6})$$

Conversion of Cq values into relative quantities

Step 1
Calculation of the average Cq value for all replicates of the same gene/sample combination jk within a given run l :

$$\bar{Cq}_{jkl} = \frac{\sum_{i=1}^n Cq_{ijkl}}{n} \quad (\text{formula 7})$$

$$SE(\bar{Cq}_{jkl}) = \sqrt{\frac{1}{n(n-1)} \sum_{i=1}^n (Cq_{ijkl} - \bar{Cq}_{jkl})^2} \quad (\text{formula 8})$$

Step 2
Transformation of mean Cq value into RQ using the gene specific PCR efficiency E_p with minimization of the overall error:

$$Cq_{reference,jl} = \bar{Cq}_{jkl} + \frac{\sum_{k=1}^s Cq_{jkl}}{s} \quad (\text{formula 9})$$

$$\Delta Cq_{jkl} = Cq_{reference,jl} - \bar{Cq}_{jkl} \quad (\text{formula 10})$$

$$RQ_{jkl} = E_{jl}^{-\Delta Cq_{jkl}} \quad (\text{formula 11})$$

$$SE(RQ_{jkl}) = \sqrt{RQ_{jkl}^2 \left[\left(\frac{\Delta Cq_{jkl}}{E_{jl}} \cdot SE(E_{jl}) \right)^2 + \left(\frac{\Delta Cq_{jkl}}{E_{jl}} \cdot SE(\bar{Cq}_{jkl}) \right)^2 \right]} \quad (\text{formula 12})$$

Normalization: inter-run calibration
The procedures for normalization and inter-run calibration are highly analogous and are therefore described in parallel.

Step 1
Calculation of the normalization factor NF for sample k based on the RQs of the reference genes p .

Step 1'
Calculation of the calibration factor CF for gene j in run l based on the NRQs of the IRCs m :

$$NF_k = \sqrt{\prod_{p=1}^f RQ_{pk}} \quad (\text{formula 13})$$

$$CF_{jl} = \sqrt{\prod_{m=1}^c NRQ_{jlm}} \quad (\text{formula 13'; for definition of NRQ, see formula 15})$$

$$SE(NF_k) = NF_k \sqrt{\sum_{p=1}^f \left(\frac{SE(RQ_{pk})}{f \cdot RQ_{pk}} \right)^2} \quad (\text{formula 14})$$

$$SE(CF_{jl}) = CF_{jl} \sqrt{\sum_{m=1}^c \left(\frac{SE(NRQ_{jlm})}{c \cdot NRQ_{jlm}} \right)^2} \quad (\text{formula 14'})$$

Step 2
Conversion of RQs into NRQs.

Step 2'
Conversion of NRQs into CNRQs:

$$NRQ_{jk} = \frac{RQ_{jk}}{NF_k} \quad (\text{formula 15})$$

$$CNRQ_{jkl} = \frac{NRQ_{jkl}}{CF_{jl}} \quad (\text{formula 15'})$$

$$SE(NRQ_{jk}) = NRQ_{jk} \sqrt{\left(\frac{SE(NF_k)}{NF_k} \right)^2 + \left(\frac{SE(RQ_{jk})}{RQ_{jk}} \right)^2} \quad (\text{formula 16})$$

$$SE(CNRQ_{jkl}) = CNRQ_{jkl} \sqrt{\left(\frac{SE(CF_{jl})}{CF_{jl}} \right)^2 + \left(\frac{SE(NRQ_{jkl})}{NRQ_{jkl}} \right)^2} \quad (\text{formula 16'})$$

Coefficient of variation of NRQs of a reference gene

Step 1
Calculation of the mean NRQ for all samples k and a given reference gene p :

$$\bar{NRQ}_p = \frac{\sum_{k=1}^s NRQ_{pk}}{s} \quad (\text{formula 17})$$

Method

Open Access

qBase relative quantification framework and software for management and automated analysis of real-time quantitative PCR data

Jan Hellemans, Geert Mortier, Anne De Paepe, Frank Speleman and Jo Vandesompele

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Published: 9 February 2007

Genome Biology 2007, 8:R19 (doi:10.1186/gb-2007-8-2-r19)

The electronic version of this article is the complete one and can be found online at <http://genomebiology.com/2007/8/2/R19>

Received: 31 August 2006

Revised: 7 December 2006

Accepted: 9 February 2007

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Hellemans et al., *Genome Biology*, 2007

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Rethink the Way You do Real-time PCR

BIO-RAD

qBase*Plus*

- based on Ghent University's geNorm and qBase technology
 - up to fifty 384-well plates
 - multiple reference genes for accurate normalization
 - detection and correction of inter-run variation
 - dedicated error propagation
 - automated analysis; no manual interaction required
-
- basic version is free, available from Biogazelle
(<http://www.biogazelle.com>)

qBase*plus*

Easy. Fast. Reliable.



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run editor (Windows XP)

The screenshot displays the Biogazelle qBasePlus Run Editor interface. The left pane shows the Project Explorer with a tree view of the project structure, including Annotations, Experiments, Runs, Quality control, and Analysis. The main window shows the Run Editor for 'Run1', displaying a data matrix with columns for wells (1-12) and rows for samples (A-F). The matrix contains sample names and numerical values. The interface includes a menu bar (File, Edit, Window, Help), a toolbar, and a status bar at the bottom.

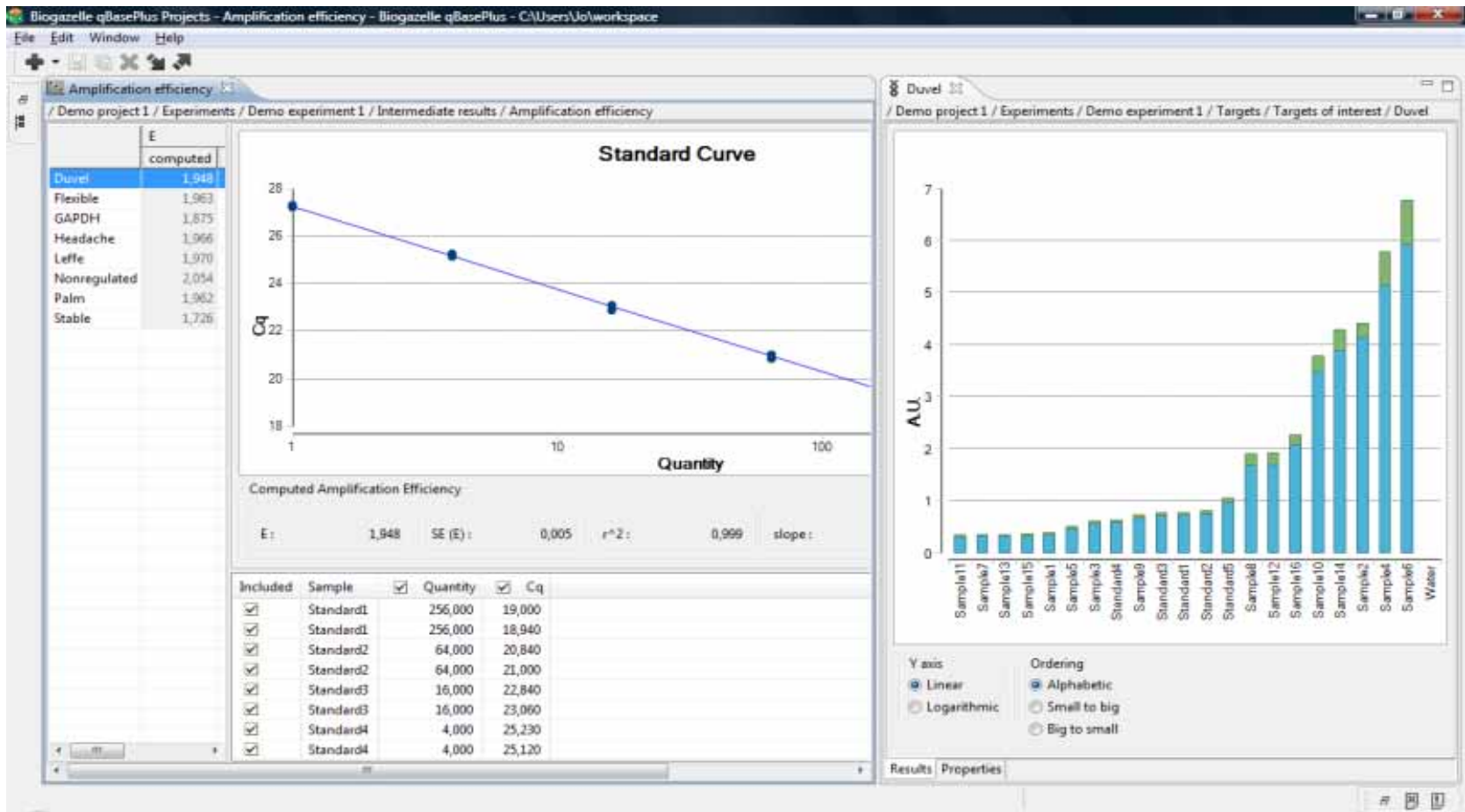
	1	2	3	4	5	6	7	8	9	10	11	12
A	Sample1 Nonregulat 27,990 unknown	Sample1 Nonregula 28,120 unknown	Sample2 Stable 29,100 unknown	Sample2 Stable 29,030 unknown	Sample3 Stable 28,340 unknown	Sample3 Stable 28,660 unknown	Sample4 Stable 29,920 unknown	Sample4 Stable 29,910 unknown	Sample5 Stable 29,590 unknown	Sample5 Stable 29,700 unknown	Sample6 Stable 28,760 unknown	Sample Stabl 28,4
B	Sample7 Stable 29,700 unknown	Sample7 Stable 29,440 unknown	Sample8 Stable 28,390 unknown	Sample8 Stable 28,000 unknown	Sample9 Stable 28,350 unknown	Sample9 Stable 28,620 unknown	Sample10 Stable 28,710 unknown	Sample10 Stable 28,550 unknown	Sample11 Stable 28,000 unknown	Sample11 Stable 27,890 unknown	Sample12 Stable 28,530 unknown	Sample Stabl 28,3
C	Sample13 Stable 33,070 unknown	Sample13 Stable 33,160 unknown	Sample14 Stable 28,340 unknown	Sample14 Stable 27,990 unknown	Sample15 Stable 28,600 unknown	Sample15 Stable 28,980 unknown	Sample16 Stable 29,620 unknown	Sample16 Stable 29,470 unknown				
D	Standard1 Stable 256,000	Standard1 Stable 256,000	Standard2 Stable 64,000	Standard2 Stable 64,000	Standard3 Stable 16,000	Standard3 Stable 16,000	Standard4 Stable 4,000	Standard4 Stable 4,000	Standard5 Stable 38,600	Standard5 Stable 1,000	Water Stable	Water Stabl
E	Sample1 Flexible 23,780 unknown	Sample1 Flexible 24,150 unknown	Sample2 Flexible 24,560 unknown	Sample2 Flexible 24,810 unknown	Sample3 Flexible 24,020 unknown	Sample3 Flexible 24,280 unknown	Sample4 Flexible 25,800 unknown	Sample4 Flexible 25,520 unknown	Sample5 Flexible 25,340 unknown	Sample5 Flexible 25,020 unknown	Sample6 Flexible 24,800 unknown	Sample Flexit 24,5
F	Sample7 Flexible 25,790 unknown	Sample7 Flexible 26,090 unknown	Sample8 Flexible 23,880 unknown	Sample8 Flexible 23,920 unknown	Sample9 Flexible 24,580 unknown	Sample9 Flexible 24,490 unknown	Sample10 Flexible 24,420 unknown	Sample10 Flexible 24,630 unknown	Sample11 Flexible 23,690 unknown	Sample11 Flexible 23,760 unknown	Sample12 Flexible 24,300 unknown	Sample Flexit 24,0

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PCR efficiency correction and results (Windows Vista)



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inter-run calibration (Suse Linux)

The screenshot displays a software interface with a menu bar (File, Edit, Window, Help) and a toolbar. The main window is titled "Normalization factors" and shows a table of data for "Demo project 1 / Experiments / Experiment 1 / Intermediate results / Normalization factors".

	Nonregulated	Flexible	Stable	Normalization Factor
Sample 1	5.973	4.882	4.810	5.196
Sample 2	2.420	1.951	1.879	2.070
Sample 3	3.963	2.599	3.303	3.240
Sample1	2.412	1.269	1.506	1.673
Sample10	1.093	0.883	1.031	0.998
Sample11	1.881	1.515	1.620	1.665
Sample12	1.285	1.111	1.165	1.185
Sample13	0.002	0.068	0.053	0.019
Sample14	1.457	1.070	1.406	1.299
Sample15	1.226	0.917	0.928	1.014
Sample16	0.644	0.485	0.564	0.560
Sample17	3.036	2.004	2.398	2.444
Sample18	1.411	1.063	0.898	1.104
Sample19	1.888	1.757	1.647	1.761
Sample2	0.733	0.793	0.774	0.766
Sample20	3.407	1.337	1.719	1.986
Sample21	4.228	2.652	3.425	3.374
Sample22	1.848	0.951	1.236	1.295
Sample23	1.489	1.632	1.557	1.558
Sample24	2.044	1.637	2.657	2.071
Sample3	1.543	1.137	1.123	1.254
Sample4	0.570	0.411	0.442	0.469
Sample5	0.651	0.568	0.528	0.580
Sample6	1.104	0.806	1.055	0.979
Sample7	0.702	0.340	0.555	0.510
Sample8	1.888	1.346	1.374	1.517

To the right, the "Inter-run calibration" window shows a list of targets: Aspirin, Duvel, Flexible, Headache, Leffe, Nonregulated, Palm, and Stable. The "Headache" target is selected. The calibration results for Run2 and Run5 are displayed:

Run	CF	Sample 1 - IRC	Sample 2 - IRC	Sample 3 - IRC
Run2	1.123 ± 0.052	1.383 ± 0.063	1.081 ± 0.045	0.948 ± 0.117
Run5	0.939 ± 0.076	1.773 ± 0.296	0.320 ± 0.045	1.457 ± 0.159

At the bottom, the "Error Log" shows a message: "A normalization factor could not be calculated for this sample because it lacks a Cq value for one of the reference targets. No results".

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results in 24 seconds



from annotated
to results in 24 s

Batch import 4
run files (13 se

Batch import 4
run files (13 se

Select multiple refer
for normalization (9

View results for one of the
targets (2 seconds)

<http://www.biogazelle.com/filmpjes/24seconds.swf>

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RTPrimerDB 2003

- Nucleic Acids Research, Vol. 31, No. 1 122-123, 2003
- <http://medgen.ugent.be/rtpprimerdb>
- database of experimentally validated real-time PCR assays
 - SYBR Green I (61%), TaqMan (38%), others (1%)
 - human (72%), mouse (16%), rat (10%), others (2%)
 - gene expression (97%), others (3%)
- **standardization**
- **time saving**

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gene expression assay viewer

Gene Information

MYCN: v-myc myelocytomatous

Alias Symbol(s): MODED, N...

Organism: *Homo sapiens* (H...

Entrez Gene ID: [4613](#)

Ensembl Gene ID: [ENST00000339647](#)

RTPrimerDB gene express

1 transcript is known for MYC...

[ENST00000281043](#) (Exons...

assays

Ensembl v32 - Jul 2005

Home Search

ENST00000339647

- Gene info.
- Gene splice site image
- Gene variation info.
- Genomic sequence
- Exon info.
- Transcript info.
- Export data
- Peptide info.

Chromosome 12
123,921,074 - 123,924,077

- View of Chromosome 12
- Graphical view
- Graphical overview
- Export information about region
- Export sequence as FASTA
- Export EMBL file

Domain	Chain	Residue	Residue
Th1F	A	29	165
UBACT	B	248	318

Figure 1: 1r4
Cell cycle
Appbp1-uba3
e1-ubiquitin-lik

Key:

NCBI Entrez Gene

Search Gene for [] Go Clear

current records only

Limits Preview/Index History Clipboard Details

Display Graphics Show 5 Send to

All: 1 Genes Genomes: 1 SNP GeneView: 1

1: **UBC ubiquitin C** [*Homo sapiens*]
GeneID: 7316 Locus tag: [HGNC:12468](#); [MIM: 191340](#) updated 07-Aug-2005

Summary

Official Symbol: UBC and Name: ubiquitin C provided by [HUGO Gene Nomenclature Committee](#)

Gene type: protein coding
Gene name: UBC
Gene description: ubiquitin C
RefSeq status: Validated
Organism: *Homo sapiens*

Lineage: Eukaryota; Metazoa; Chordata; Craniata; Vertebrata; Euteleostomi; Mammalia; Eutheria; Euarchontoglires; Primates; Catarrhini; Hominidae; Homo

Gene aliases: HMG20

Transcripts and products

to other proteins, where these modifications alter the function, location or trafficking of the protein, or targets it for destruction by the 26S proteasome [PUBMED:15454246](#). The terminal glycine in the C-terminal 4-residue tail of ubiquitin can form an isopeptide bond with a lysine residue in the target protein, or with a lysine in another ubiquitin molecule to form a ubiquitin chain that attaches itself to a target protein. Ubiquitin has seven lysine residues, any one of which can be used to link ubiquitin molecules together, resulting in different structures that alter the target

peptide domain

transcript 5' 3'

SNP positions

1 500 1000 1500 2000 2500 bp

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assay details (1)

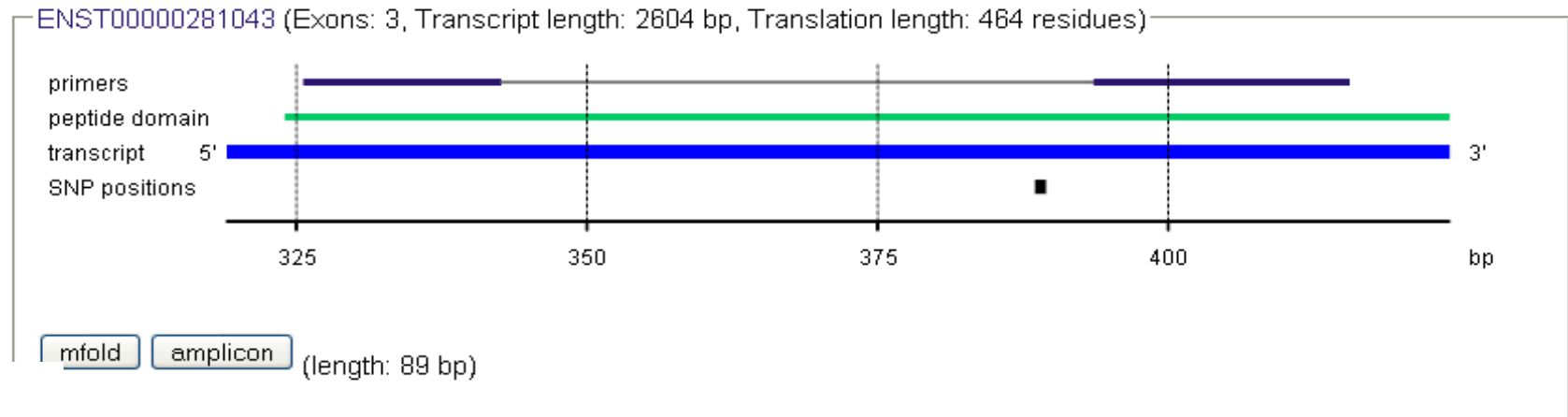
Assay Details

Application: Gene Expression Quantification/Detection [GXP](#)

Detection: SYBR Green I [SYB](#)

Template: cDNA

This primer pair amplifies part of the following transcript:



Forward Primer: CCGGGCATGATCTGCAA (17 bp)

Reverse Primer: CCGCCGAAGTAGAAGTCATCTT (22 bp)

Annealing Temperature: 60 °C

[BLAST primers/probes](#)

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BIO-RAD

assay details (2)

Publication

PubMed ID: [12545167](#)

Submitter's Remarks

primers in coding sequence of MYCN

Submitter

Jo Vandesompele (joke.vandesompele@ugent.be)
Ghent University Hospital, Center for Medical Genetics
De Pintelaan 185, 9000 Ghent, Oost-Vlaanderen, Belgium
<http://medgen.ugent.be>

Users' Feedback [[login to add feedback](#)]

13-SEP-05 - Filip Pattyn , Belgium - (filip.pattyn@ugent.be)

Melt curve: single peak | **Agarose gel:** correct band |

Amplification efficiency: 95% - 100% | **Template:** single sample cDNA | **Number of dilution points:** 4 | **Dilution factor:** 4-fold | **Ct range:** 25-31 | **Correlation coefficient:** 0.999

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BIO-RAD

- Nucleic Acids Research, 2006, Vol. 34, D684-D688
- *in silico* assay evaluation pipeline
 - SNP or sequence errors
 - secondary structure analysis

*D684–D688 Nucleic Acids Research, 2006, Vol. 34, Database issue
doi:10.1093/nar/gkj155*

RTPrimerDB: the real-time PCR primer and probe database, major update 2006

Filip Pattyn, Piet Robbrecht, Anne De Paepe, Frank Speleman and Jo Vandesompele*

Center for Medical Genetics Ghent (CMGG), Ghent University Hospital, De Pintelaan 185, 9000 Ghent, Belgium

Received September 15, 2005; Revised and Accepted October 31, 2005

in silico assay evaluation pipeline (1)

***In silico* assay evaluation (step 1: sequence input)**
Fill in the input fields

Organism:

Gene Symbol/Name: Substring Exact phrase

Gene ID:

forward primer sequence

reverse primer sequence

probe 1 sequence (optional)

probe 2 sequence (optional)

Template

Annealing temperature (°C) (between 0 en 100)

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in silico assay evaluation pipeline (2)

***In silico* assay evaluation** (step 2: sequence verification)

In silico assay ID: 237

Gene Information

PSAP: prosaposin (variant Gaucher disease and variant metachromatic leukodystrophy)

Organism: *Homo sapiens* (Hs, Human)

Entrez Gene ID: 5660

Assay Details

Template: cDNA

Annealing Temperature: 60 °C

Sequence Evaluation

Forward Primer:

your forward primer: GGCTTCCCGTGTCTTCC (19 bp) **perfect match with reference sequence**

SNPs: none detected

Reverse Primer:

your reverse primer: CTCGGAGAGCTAGCAGGTTACA (23 bp) **perfect match with reference sequence**

SNPs: none detected

[BLAST primers/probes](#)

Alignment attempts on 2 PSAP transcript variants:

ENST00000357471 : alignment succesfull

ENST00000360237 : alignment succesfull

[Change input](#)

[proceed](#)

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in silico assay evaluation pipeline (3)

In silico assay evaluation (step 3: assay viewer)

In silico assay ID: 237

Gene Information

PSAP: prosaposin (variant Gaucher disease and variant metachromatic leukodystrophy)

Organism: *Homo sapiens* (Hs, Human)

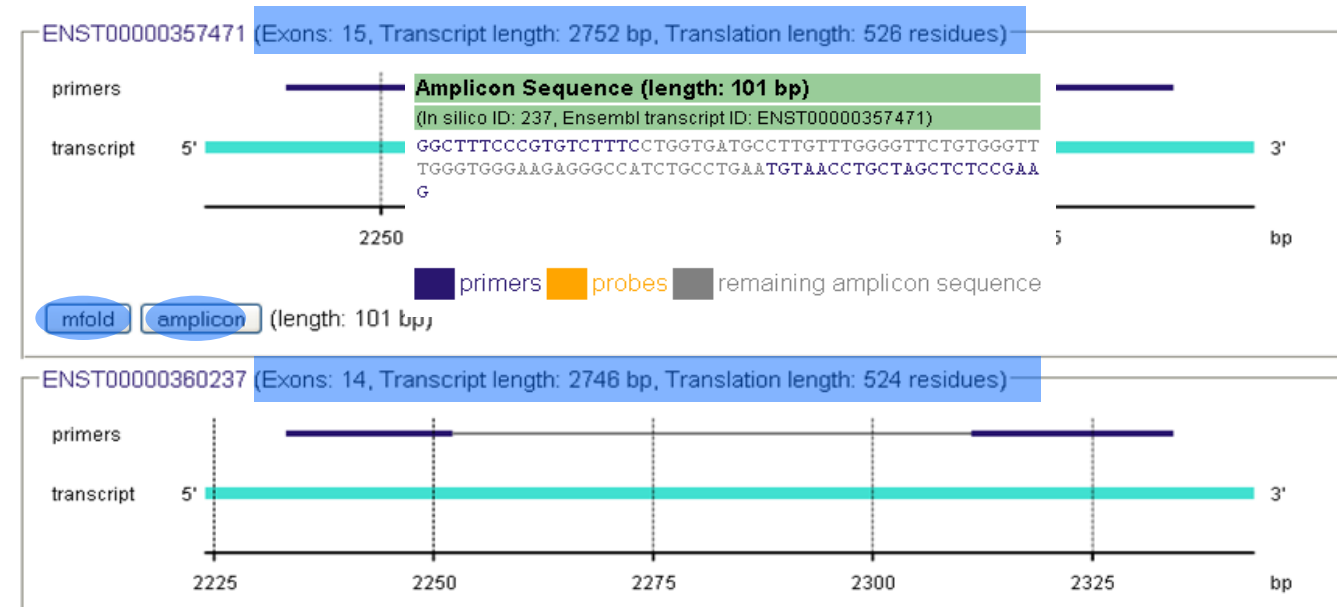
Entrez Gene ID: 5660

Assay Details

Template: cDNA

Annealing Temperature: 60 °C

This primer pair amplifies part of the following transcripts:



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BIO-RAD

in silico assay evaluation pipeline (unafold)

- unafold
- Zuker et al., Nucleic Acids Research, 2003

***mfold* results**

RTPPrimerDB ID: 8, Ensembl transcript ID: ENST00000339647

Temperature (°C) (between 0 en 100)

Mg concentration (mM) (≤ 100)

Na Concentration (mM) (≥ 10) and (≤ 300 if Mg conc is > 0)

also show secondary structures outside primer annealing regions

also show secondary structures with positive energy

No significant secondary structure where primers anneal

in silico assay evaluation pipeline (unafold)

***mfold* results**

RTPrimerDB ID: 8, Ensembl transcript ID: ENST00000339647


Temperature (°C) (between 0 en 100)


Mg concentration (mM) (≤ 100)


Na Concentration (mM) (≥ 10) and (≤ 300 if Mg conc is > 0)

also show secondary structures outside primer annealing regions

also show secondary structures with positive energy

 **dG:** 0.0 kcal/mole at 60 °C
Tm: 60.0 °C

 **dG:** 0.8 kcal/mole at 60 °C
Tm: 54.2 °C

 **dG:** 0.9 kcal/mole at 60 °C
Tm: 53.3 °C
Hairpin at reverse primer: `TGCCTTGACATTctcgaTGCT` [bp 133 - 113]

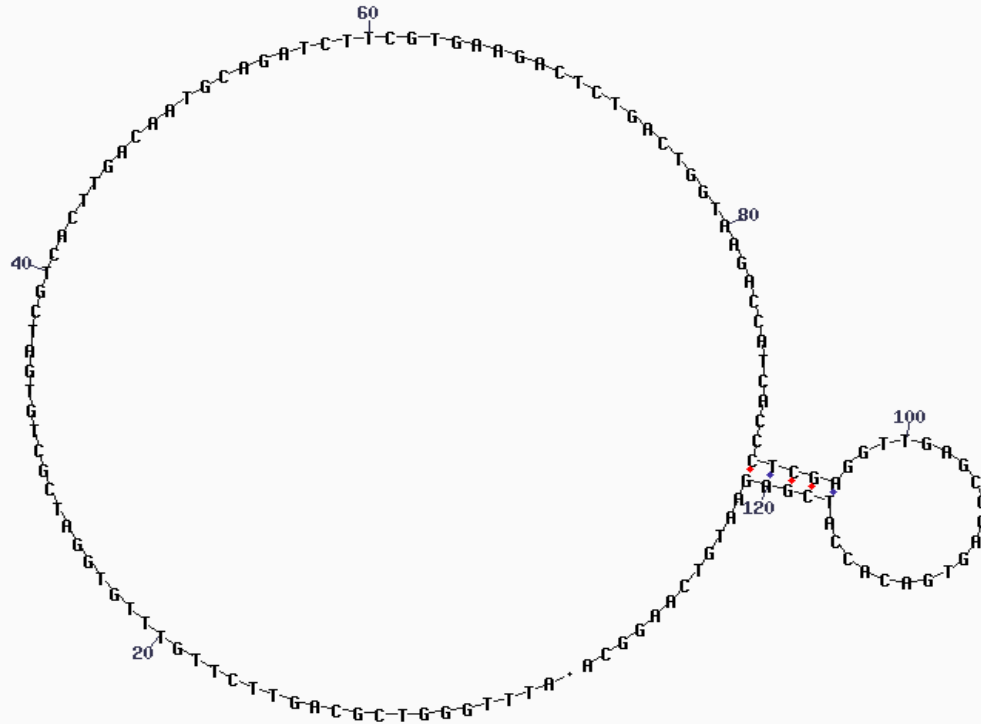
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BIO-RAD

in silico assay evaluation pipeline (unafold)

p1422gif by D. Stewart and M. Zuker
© 2005 Washington University



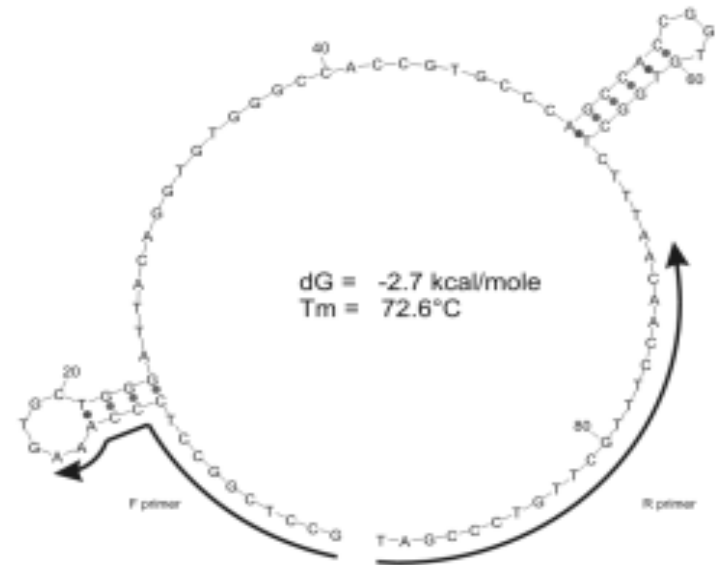
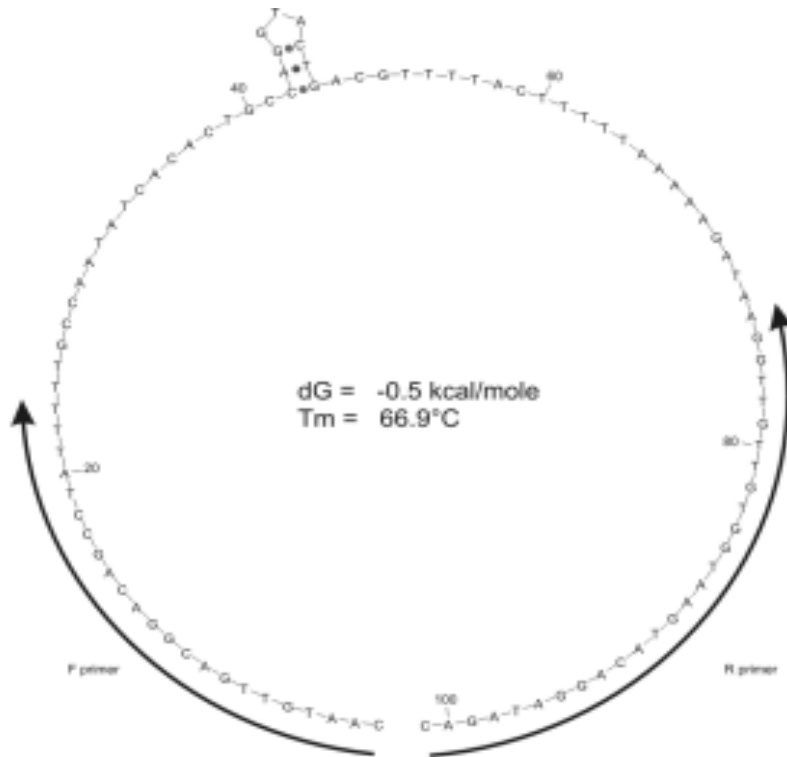
dG = 0.9 RTPrimerDB ID: 8, Ensembl transcript ID: ENST000000

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in silico assay evaluation pipeline (unafold)

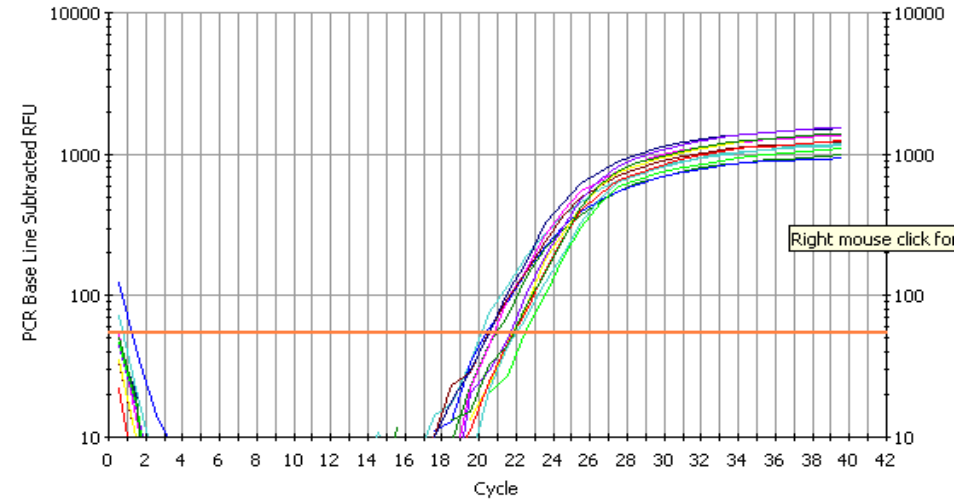
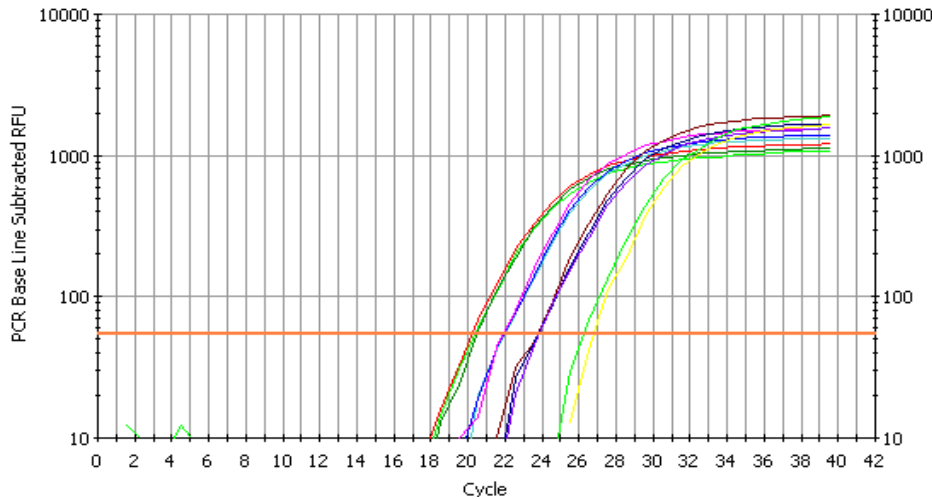


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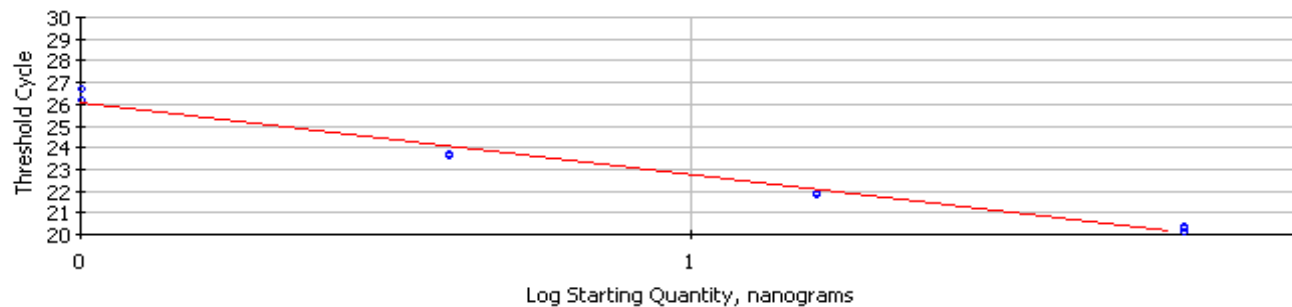
BIO-RAD

in silico assay evaluation pipeline (unafold)



Correlation Coefficient: 0.988 Slope: -3.296 Intercept: 26.042 $Y = -3.296 X + 26.042$
PCR Efficiency: 101.1 %

□ Unknowns
○ Standards

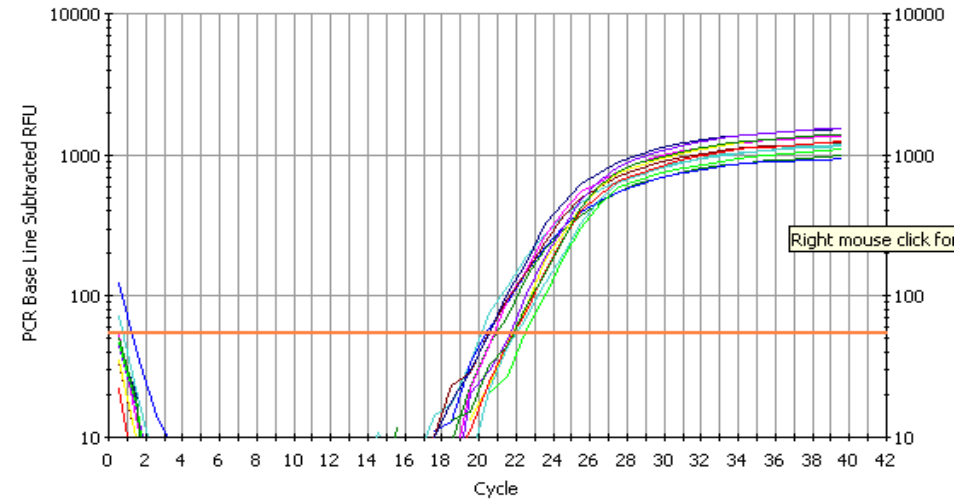
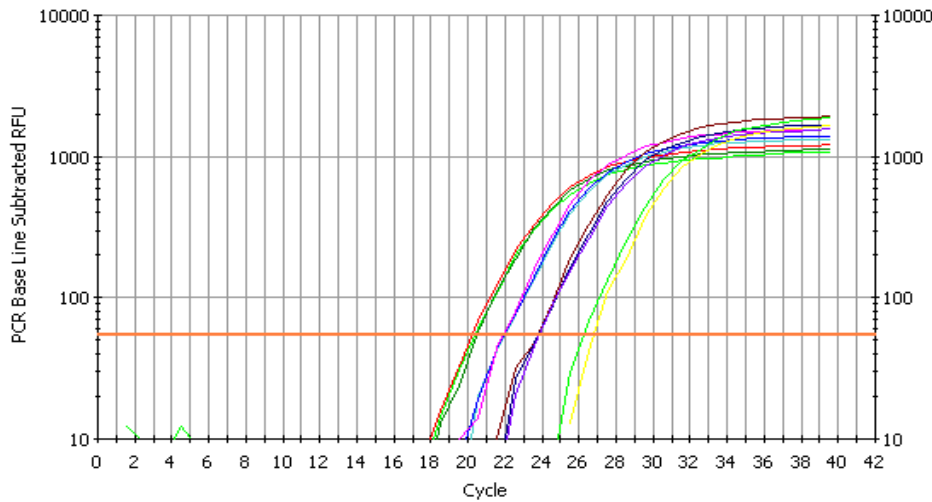


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Rethink the Way You do Real-time PCR

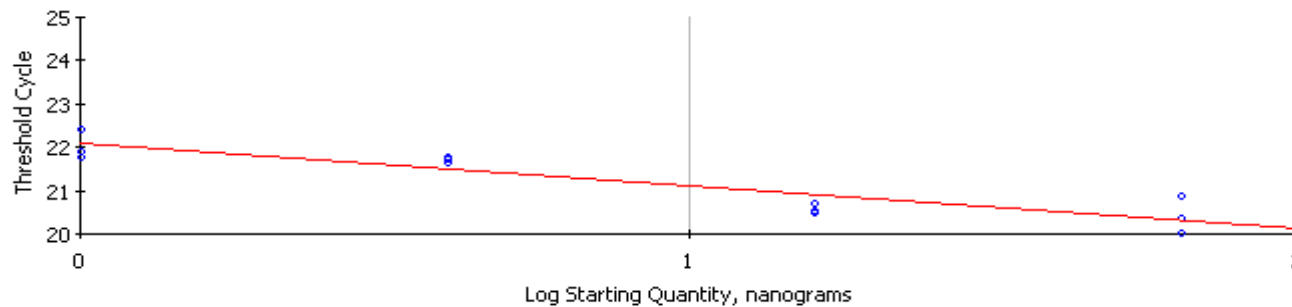
BIO-RAD

in silico assay evaluation pipeline (unafold)



Correlation Coefficient: 0.909 Slope: -0.991 Intercept: 22.110 $Y = -0.991 X + 22.110$
PCR Efficiency: 920.5 %

□ Unknowns
○ Standards



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new features 2008

- all NCBI organisms
- RDML compliant
- primer design pipeline
 - primer3
 - high-throughput

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RDML (www.rdml.org)



Real-time PCR Data Markup Language

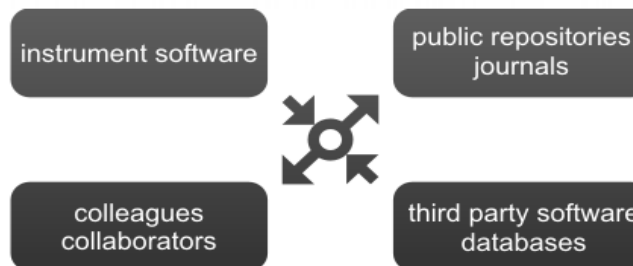
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Tools

Create RDML file
Validate RDML file
Browse libraries

Join or support

The Real-time PCR Data Markup Language (RDML) is a structured and universal data standard for exchanging quantitative PCR (qPCR) data. Together with the accompanying guidelines for Minimal Information (MIqPCR), the data standard should contain sufficient information to understand the experimental setup, re-analyse the data and interpret the results. The data standard is a flat text file in Extensible Markup Language (XML) and enables transparent exchange of annotated qPCR data between instrument software and third-party data analysis packages, between colleagues and collaborators, and between authors, peer reviewers, journals and readers. To support the public acceptance of this standard, both an on-line RDML file generator is available for end users, as well as RDML software libraries to be used by software developers, enabling import and export of RDML data files.



Contact : info@rdml.org

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RDML

- European Biotechnology News, Issue 03-04/2008

40

Euro|Biotech|News

Nº 1-2 | Volume 7 | 2008

TECHNOLOGY

News

■ Barcoding update

Constance – GATC Biotech has developed a platform-independent barcoding system that allows an additional level of parallel processing with a virtually unlimited increase in the number of samples processed. GATC's system is suitable for use with the Roche GS FLX and Illumina Genome

PCR

A new standard for qPCR data: RDML

Andreas Untergasser, Wageningen University, and Jo Vandesompele, Univ. Ghent

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Rethink the Way You do Real-time PCR

BIO-RAD

- Nature Biotechnology (submitted)
- <http://www.mibbi.org>

Promoting coherent minimum reporting requirements for biological and biomedical investigations: The MIBBI project

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Minimum Information for Biological and Biomedical Investigations

RethinkPCR Scientific Conferences, Europe

Rethink the Way You do Real-time PCR

BIO-RAD



general conclusions

- rethinking is useful
- validation matters

- reference gene validation is mandatory
- advanced quantification models and proper software enable accurate and precise results
- RTPrimerDB enables straightforward and automated qPCR assay quality control

acknowledgements

- Jo Vandesompele (geNorm)
- Jan Hellemans (qBase)
- Filip Pattyn (RTPrimerDB)
- Jasmien Hoebeeck
- Katleen De Preter
- Nurten Yigit
- Frank Speleman
- Rob Powel
- Stephen Bustin, Michael Pfaffl, Vladimir Benes

